



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

Enclosure 1

Notice of the Allocation of Newly Issued Ordinary Shares

Part 1 : Information Regarding the Allocation of Newly Issued Ordinary Shares

1. Name of the listed company that will allocate newly issued ordinary shares.

Name : Comanche International Public Company Limited (“the Company”)
Symbol : COMAN
Address : 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua,
Wattana, Bangkok 10110
Website : <http://www.comancheinternational.com>

2. Date, month, year and Number of the Board of Directors’ Meeting and the Shareholders’ Meeting that Approved the Allocation of Newly Issued Ordinary Shares

The issuance and offering of the newly issued ordinary shares of the Company this time was approved by the Board of Directors at Meeting No. 6/2024 held on October 11, 2024 and the Extraordinary General Meeting of Shareholders No. 1/2024 on November 15, 2024.

3. Details of the Allocation of Newly Issued Ordinary Shares

The Board of Directors at Meeting No. 6/2024 held on October 11, 2024 and the Extraordinary General Meeting of Shareholders No. 1/2024 on November 15, 2024, that resolved to approve the allocation of 515,900,000 newly issued ordinary shares with a par value of 0.50 baht per share, with the following details:

3.1 Allocation of 294,800,000 newly issued ordinary shares with a par value of 0.50 baht per share to existing shareholders in proportion to their shareholding (Rights Offering) at a ratio of 1 existing ordinary share to 2 newly issued ordinary shares at an offering price of 2.00 baht per share, Shareholders may oversubscribe for shares beyond their entitlement (Oversubscription). Shareholders who oversubscribe will only be allocated additional shares if there are remaining shares after the allocation to shareholders who subscribed in full according to their rights, at the same offering price of 2.00 baht per share

3.2 Allocation of up to 221,100,000 newly issued ordinary shares with a par value of 0.50 baht per share to accommodate the exercise of rights under the company’s warrants to purchase ordinary shares No. 1 (COMAN-W1), to be allocated to existing shareholders in proportion to their shareholding (Rights Offering) at a ratio of 2 existing ordinary shares to 1 warrant unit. (fractional shares being discarded.) issued at no cost (offering price at 0 Baht per unit). Each warrant unit will entitle the holder to purchase 1 ordinary share at an exercise price of 3 baht per share



บริษัท โคนันชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

(The details of the information and terms of the warrants to purchase ordinary shares of the Company, No. 1 (COMAN-W1), will be announced by the Company following the completion of the allocation of the newly issued ordinary shares.)

4. Details of Allocation of the newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering)

The allocation of the newly issued ordinary shares mentioned above is the allocation of 294,800,000 newly issued ordinary shares with a par value of 0.50 baht per share to existing shareholders in proportion to their shareholding (Rights Offering) **at a ratio of 1 existing ordinary share to 2 newly issued ordinary shares at an offering price of 2.00 baht per share, shareholders may oversubscribe for shares beyond their entitlement (Oversubscription)**

Shareholders who oversubscribe will only be allocated additional shares if there are remaining shares after the allocation to shareholders who subscribed in full according to their rights, **at the same offering price of 2.00 baht per share**. In the allocation of new ordinary shares, the company will continue to allocate the remaining shares until there are no new ordinary shares left to allocate or until there are no shareholders who wish to subscribe for these new ordinary shares any longer, or until allocation is not possible due to fractional shares, with the following details:

- (a) If the number of remaining newly issued ordinary shares after the allocation to existing shareholders (in proportion to their shareholding) is greater than or equal to the number of oversubscribed shares, the company will allocate all remaining shares to shareholders who oversubscribed and fully paid for the shares, according to the amount they oversubscribed.
- (b) If the number of remaining newly issued ordinary shares is less than the number of oversubscribed shares, the company will allocate the remaining shares as follows:
 - (b.1) Allocate the remaining shares proportionally to each oversubscribing shareholder based on their existing shareholding, calculated by multiplying the remaining shares by the proportion of shares each shareholder holds. Any fractional shares resulting from this calculation will be discarded. The number of shares allocated to each shareholder will not exceed the number of shares they subscribed to and fully paid.
 - (b.2) If there are still remaining shares after the allocation in (b.1), the company will allocate them to shareholders who have not yet received the full number of shares they oversubscribed for, following the same method as in (b.1), until no shares remain. The number of shares allocated to each shareholder will not exceed the number of shares they subscribed to and fully paid.

The allocation of new ordinary shares to the existing shareholders shall not result in any case where shareholders who subscribe exceed their rights to hold shares in the company in a manner that falls under the obligation to make a tender offer for all securities of the company, in accordance with the

announcement of the Securities and Exchange Commission No. Tor Jor. 12/2011 regarding the criteria, conditions, and methods for holding securities to dominate a business or in a manner that violates the restrictions on foreign ownership as specified in the company's regulations. The Board of Directors has the discretion not to offer new ordinary shares for sale to existing shareholders if such an offering would impose or potentially impose any obligations or duties that the company must perform or undertake under foreign law.

However, if there are still remaining shares after the allocation to existing shareholders and oversubscribing shareholders (Oversubscription), the company will reduce its registered capital by canceling the remaining shares. The company will seek approval for this matter at the next shareholders' meeting.

In this regard, the Board of Directors and/or the Executive Committee and/or authorized persons assigned by the Board of Directors and/or the Executive Committee are entrusted with the authority to carry out any necessary and related actions concerning the issuance and offering of the newly issued ordinary shares. This includes the authority to determine the terms and details of the issuance and offering of the newly issued ordinary shares as deemed appropriate, as well as to take all necessary and appropriate actions related to this issuance and offering. This also includes the listing of the newly issued ordinary shares as securities on the Stock Exchange of Thailand, and the submission of information, documents, and evidence to the Stock Exchange of Thailand, the Ministry of Commerce, or other relevant authorities.

Example of allocation with Oversubscription

Assume: The number of newly issued ordinary shares remaining from subscription according to rights is 130 shares.

1st Round Allocation with Oversubscription

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (1 st round)	Total shares Allocated (1 st round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder A	1,000	1,000	10	$= 1,000 / 2,300 \times 130$ $= 56.52$	10	0
Shareholder B	800	800	50	$= 800 / 2,300 \times 130$ $= 45.22$	45	5
Shareholder C	500	500	100	$= 500 / 2,300 \times 130$ $= 28.26$	28	72
Total	2,300	2,300	160		83	77
No. of shares remaining from 1st allocation = 130 – 83 = 47 Shares						

From the allocation of oversubscribed shares in 1st Round:

- **The number of shares allocated to Shareholder A** is 56.52 shares, with the fractional 0.52 shares rounded down. However, Shareholder A only oversubscribed by 10 shares, they are allocated only 10 shares.
- **The number of shares allocated to Shareholder B** is 45.22 shares, with the fractional 0.22 shares rounded down, resulting in an actual allocation of 45 shares.
- **The number of shares allocated to Shareholder C** is 28.26 shares, with the fractional 0.26 shares rounded down, resulting in an actual allocation of 28 shares.

Therefore, 47 shares remain unallocated and will be allocated in the next round, as Shareholders B and C continue to wish to oversubscribe for an additional 5 shares and 72 shares, respectively, after the 1st round allocation.

2nd Round Allocation with Oversubscription

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (2 nd round)	Total shares Allocated (2 nd round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder B	800	800	50	$= 800 / 1,300 \times 47$ $= 28.92$	5	0
Shareholder C	500	500	100	$= 500 / 1,300 \times 47$ $= 18.08$	18	54
Total	1,300	1,300	150		23	54
No. of shares remaining from 2nd allocation = 47 – 23 = 24 Shares						

From the allocation of oversubscribed shares in 2nd Round:

- **The number of shares allocated to Shareholder B** is 28.92 shares, with the fractional 0.92 shares rounded down. However, Shareholder B has only 5 oversubscribed shares left from 1st Round that remain unallocated, so receive an allocation of only 5 shares.
- **The number of shares allocated to Shareholder C** is 18.08 shares, with the fractional 0.08 shares rounded down, resulting in an actual allocation of 18 shares.

Therefore, 24 shares remain unallocated and will be allocated in the next round, as Shareholder C still wishes to oversubscribe for an additional 54 shares after 2nd Round.

3rd Round Allocation with Oversubscription

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (3 rd round)	Total shares Allocated (3 rd round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder C	500	500	100	$= 500 / 500 \times 24$ $= 24$	24	30
Total	500	500	100		24	30
No. of shares remaining from 3 rd allocation = 24 – 24 = 0 Share						

From the allocation of oversubscribed shares in 3rd Round:

- The number of shares allocated to Shareholder C is 24 shares and receive an actual allocation of 24 shares. After the oversubscription allocation in 3rd Round, there are no shares remaining for further allocation.

Summary of results allocation of newly issued ordinary shares

Shareholders	No. of shares held	No. of share subscribed		Shares allocated	
		Pursuant to rights	Oversubscribed	Ration	Total allocation
Shareholder A	1,000	1,000	10	10	1,010
Shareholder B	800	800	50	50	850
Shareholder C	500	500	100	70	570
Total	2,300	2,300	160	130	2,430

In this case, as shown in the example above, there are no unallocated shares left.

In the case that there are any remaining unallocated shares, the company will continue to allocate them in successive rounds until there are no shares left to allocate. If no further allocations are possible and shares still remain, the company will proceed to reduce the registered capital.

5. Record Date for Shareholders Eligible to Subscribe to Newly Issued Shares

The record date to determine the shareholders eligible to subscribe to the company's newly issued ordinary shares in proportion to their existing holdings is set for October 31, 2024.

6. Subscription and Payment Period for Newly Issued Shares

6.1 Subscription and Payment Period for Newly Issued Shares

November 27-29 and December 2-3, 2024, from 9:30 a.m. to 3:30 p.m. (5 business days in total).



บริษัท โคนแมนชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

6.2 Location for Subscription and Payment of Newly Issued Shares (Enclosure 4)

Company Secretary Office (Subscription of the newly issued ordinary shares)
Comanche International Public Company Limited
161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua,
Wattana, Bangkok 10110
Contact: Miss Bongkoch Pantee
Tel. 02-120-6252

*****Subscription via mail or fax will not be accepted*****

The company reserves the right to cancel subscription rights if subscription documents are not received within the specified period. **For shareholders holding scripless shares, you may contact the securities company where you maintain your securities trading account and hold the company's ordinary shares (contact your account officer or marketing officer) to collect documents and proceed with the subscription on your behalf.**

6.3 Subscription and Payment Method for Newly Issued Shares

Shareholders wishing to subscribe to newly issued ordinary shares must complete the subscription form accurately and fully, clearly indicating the number of shares they wish to subscribe to, in accordance with the entitlement shown on the subscription rights certificate issued by the Thailand Securities Depository Co., Ltd. **Each subscription form must correspond to one subscription rights certificate**, and the subscriber must sign the form **and make a one-time payment in full for the subscribed shares, selecting only one payment method.**

(1) Bank Transfer Payment (Full Payment) (**Cash payments are not accepted**)

For shareholders who wish to pay via bank transfer, subscriptions can be made from 9:30 a.m. to 3:30 p.m. on November 27-29 and December 2-3, 2024. The payment must be a single amount, (Subscription pursuant to rights+Oversubscribed (if any)), transferred to:

Kasikorn Bank, Ratchada Phisek Huai Khwang. Branch
Current Account No. 018-8-73558-4
Account name "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION"

A copy of the transfer slip (Pay-in Slip), with the shareholder's name, surname, phone number, and number of subscribed shares written on the back, should accompany the subscription documents.



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

(2) Cheque, Cashier's Cheque or Draft Payment (Full Payment)

Shareholders who wish to pay by Cheque, Cashier's Cheque (also known as "Bank Cheque"), or Draft **must issue the payment dated no later than November 28, 2024**, payable in the same clearing zone for the next business day. **The Cashier's Cheque or Draft should be deposited in the company account as specified above**, with subscription documents submitted between 9:30 a.m. and 3:30 p.m. on November 27-29 and December 2-3, 2024. Payment should be a single amount, (Subscription pursuant to rights+Oversubscribed (if any)), with a crossed payment marked for:

"COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION"

- Note:**
- 1) Shareholders bear any bank fees or charges (if any).
 - 2) Once subscription and payment have been completed, shareholders are not allowed to cancel the subscription.
 - 3) Subscription by post will not be accepted.
 - 4) Cash payments will not be accepted.
 - 5) Failure to follow the specified payment method will result in the forfeiture of subscription rights.

Shareholders who wish to subscribe to newly issued ordinary shares must submit the following documents:

- (a) **Subscription Form for Newly Issued Ordinary Shares** (Enclosure 5, accurately and completely filled out and signed by the subscriber. **Each subscription form must correspond to only one subscription rights certificate.**
- (b) **Subscription Rights Certificate for Newly Issued Ordinary Shares issued by the Thailand Securities Depository Co., Ltd.** (Enclosure 6). "TSD", acting as the company's registrar, has been sent to each shareholder, specifying the number of shares each shareholder is entitled to subscribe.
If the subscriber has not received this certificate, please contact the Thailand Securities Depository Co., Ltd. at 02-009-9999.
- (c) **Proof of Payment**, such as a bank transfer or deposit slip (Pay-in Slip), cheque, cashier's cheque, or draft, with the subscriber's name, surname, contact phone number, and number of subscribed shares written on the back.

The shareholder must make a single, full payment and cover any bank fees (if any), which the company will consider as the net amount for share subscription.

–The company reserves the right to allocate shares only to shareholders with complete and clear documentation–

(d) Identification Documents

- 1) Thai Nationals : A copy of a valid national ID card, signed to certify authenticity.
If there has been a name or surname change that does not match the shareholder's name on the record date, please include supporting documents such as a marriage certificate, divorce certificate, or name change certificate, also signed to certify authenticity.
- 2) Foreign Nationals : A copy of a valid passport, signed to certify authenticity.
- 3) Domestic Legal Entities : A certified copy of the Ministry of Commerce registration issued within three months before the subscription date, signed by an authorized person with the legal entity's seal (if any), along with identification documents as specified in (1) or (2) of the authorized signatory.
- 4) Foreign Legal Entities : A certified copy of the entity's registration or certificate of establishment, issued within twelve months prior to the subscription date, signed by an authorized signatory with the entity's seal (if any), along with identification documents as specified in (1) or (2) of the authorized signatory.
All foreign documents must be notarized by a Notary Public and certified by the Thai Embassy or Consulate in the country where the documents were prepared and must be issued within twelve months before the subscription date.

- (e) **Power of Attorney**, with a 30-baht stamp duty (if appointing an authorized representative). Include copies of valid ID cards of both the authorizer and the authorized representative, signed to certify authenticity.
- (f) For shareholders who wish to deposit newly issued shares in an issuer account under Securities Member No. 600, **please submit additional document, Issuer Account Deposit Documents**, including a completed FATCA Status questionnaire for legal entities (Enclosure 2). If these documents are not submitted or completed, the company reserves the right to issue a share certificate in the subscriber's name.
- (g) **If Oversubscribing**, provide a copy of the first page of the shareholder's bank account or bank statement showing the account number, so that any unsubscribed portion can be refunded within 15 business days after the subscription period ends. The account name must match the name of the subscribing shareholder.

6.4 Refund of Subscription Payment

If shareholders make a payment exceeding their subscription entitlement, the company will refund the unallocated amount without interest or compensation. The refund will be transferred or



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

deposited into the bank account provided by the shareholder in the subscription form and/or supporting documents for subscription (No.(c)), within 15 business days from the end of the subscription period. The account name must match the name of the shareholder who subscribed to the newly issued shares.

6.5 Delivery Method for Securities

Subscribers may select only one of the following methods, which should be specified in the subscription form for newly issued shares (Enclosure 5):

- (a) **If the subscriber wishes to receive a share certificate issued in their name**, the company's registrar, the Thailand Securities Depository (TSD), will send the allocated share certificate by registered mail to the name and address listed in the shareholders' register within 15 business days after the subscription period ends. In this case, the subscriber will be unable to sell the shares on the stock exchange until they receive the certificate, which may arrive after the company's shares have been approved for trading on the stock exchange.
- (b) **If the subscriber does not wish to receive a share certificate and does not have a trading account**. This is, they may select to deposit the allocated shares in the issuer account, Member No. 600. In this case, the company will deposit the allocated shares with the TSD, which will record the share quantity in the issuer account (Member No. 600) and issue proof of deposit to the subscriber within 7 business days after the subscription period ends. To sell these shares, the subscriber must transfer them out of the issuer account through a securities company, which may charge fees as stipulated by the TSD and/or the securities company. Therefore, shares can be sold on the stock exchange only once they are withdrawn from the issuer account after listing approval.

Additionally, submitting additional documents, Issuer Account Deposit Documents (Enclosure 2), fully completed and accurately signed, is required for shareholders opting to deposit shares in the issuer account.

If not submitted or completed, the company reserves the right to issue a share certificate in the subscriber's name per condition (a).

- (c) **If the subscriber does not wish to receive a share certificate and already has a trading account**. This is, they may deposit shares into that account. The company will deposit the allocated shares with "TSD for Depositors," and both TSD and the securities company will record the shares in the subscriber's account, with proof of deposit issued within 7 business days after the subscription period ends. In this case, the subscriber allows immediate trading on the stock exchange once the company's shares are approved.

The subscriber's name on the subscription form must match the name on the trading account. If names do not match or if there is inconsistency in securities company names or member codes, the company reserves the right to issue a share certificate in the subscriber's name per condition 6.5(a).



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

If the subscription form lacks clarity regarding delivery method, the company will proceed by issuing a share certificate as per condition 6.5(a).

6.6 Other Important Information

- (a) The subscriber will receive proof of subscription, signed by the receiving officer, as evidence. The subscription becomes valid when the payment is successfully processed within the subscription period.
- (b) If the number of shares in the subscription form differs from the payment amount, the company will follow the amount received, provided it does not exceed the total allocation.
- (c) Subscribers who submit and pay for their subscription may not cancel or request a refund. However, the company may cancel subscriptions that do not meet the requirements in 6.3.
- (d) If a shareholder does not exercise their subscription rights, fails to make payment within the specified period, or if a Cheque, Cashier's Cheque, or Draft cannot be processed in full or in part by the due date for reasons not attributable to the company, or if the subscriber provides unclear information on the subscription form, or if the shareholder fails to follow any of the procedures specified in the subscription rights notice, the company will consider that the shareholder has forfeited their subscription rights for this allocation.
- (e) If the subscription documents are unclear or inconsistent, the company reserves the right to use the information it deems appropriate for allocation and may refuse to allocate shares to that subscriber.
- (f) The company reserves the right to adjust payment methods, subscription conditions, or related details if obstacles or limitations arise, to ensure the subscription process's benefit.

7. Purpose of the Capital Increase and Use of Additional Funds

This capital increase through the issuance of ordinary shares to be offered to existing shareholders in proportion to their shareholding (Rights Offering) is intended to strengthen financial flexibility and prepare for sufficient working capital. This will support the ongoing and future operations of the company and its subsidiaries, ultimately enhancing the company's financial performance according to its strategic growth plan. The funds will also be used to support future investments of the company and its subsidiaries, thereby creating additional revenue and profit opportunities for the company.

If the full amount of shares is subscribed to by shareholders through this Rights Offering, the company will raise approximately 589,600,000** Baht (Five Hundred Eighty-Nine Million Six Hundred Thousand Baht). The company plans to use the proceeds as working capital for itself and its subsidiaries, and to fund future investment expansions of the company and its subsidiaries.

The above plan for using the raised capital aligns with the current business plan, where **the funds from the share issuance will be fully allocated.**** However, the number of shares subscribed may be less than the shares offered, which may result in a modification to the company's capital



บริษัท โคแมนชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

utilization plan as described. Nevertheless, the company will use the funds raised in a way that best benefits both the company and its shareholders.

In terms of the capital increase through the issuance of ordinary shares to support the exercise of warrants (COMAN-W1), if all shareholders exercise their rights to subscribe to these shares, the company will raise approximately 663,300,000 Baht (Six Hundred Sixty-Three Million Three Hundred Thousand Baht). This will provide additional working capital for the company's operations over the next 1–2 years according to the exercise schedule of the warrants (COMAN-W1).

8. Benefits to the Company from the Capital Increase

This capital increase will strengthen the company's financial position and improve liquidity for its operations. Additionally, it will provide greater investment opportunities, which will enhance the company's revenue generation efficiency and profit potential in the future.

9. Benefits to Shareholders from the Capital Increase/Allocation of Newly Issued Shares

9.1 This capital increase will strengthen the company's financial base, providing additional working capital to support its operations. This will enhance the company's ability to generate income and increase profitability. Shareholders will benefit as the company can utilize the increased capital for future investments as appropriate. Additionally, shareholders who exercise their right to subscribe for ordinary shares through the warrants (COMAN-W1) will have the same rights as all other shareholders, such as the right to receive dividends, the right to participate in shareholder meetings, and the right to vote at shareholder meetings.

9.2 Shareholders will benefit through potential increases in share value and dividends. The company has a policy of paying dividends at a rate of 40% of net profits. Dividend payments will be subject to consideration of the impact on operations, financial position, liquidity, business expansion, other future requirements, and other relevant factors in managing the company. The board of directors will present the dividend payment proposal for shareholder approval at the shareholders' meeting, except for interim dividends, which may be approved by the board when the company has sufficient profits, without impacting company operations. This will then be reported at the next shareholders' meeting.

10. Other Necessary Details for Making Investment Decisions in the Company's Shares

The impact on shareholders (Dilution Effect) from the issuance of newly issued ordinary shares and the issuance of warrants to existing shareholders in proportion to their shareholding (Rights Offering) is as follows:

10.1 The impact on the voting rights of existing shareholders (Control Dilution)

Case 1 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering).

The company has a total of 147,400,000 shares issued. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering), there will be no impact on the voting rights of the company's shareholders (Control Dilution). However, in the case that existing shareholders do not exercise their rights to purchase the newly issued ordinary shares being offered, and other shareholders subscribe to these shares, **the shareholding proportion of the existing shareholders will be reduced by 66.67%.**

*Calculated from the number of shares reserved for this Rights Offering, which amounts to 294,800,000 shares, divided by the sum of (1) the total number of shares currently issued by the company as of October 11, 2024, amounting to 147,400,000 shares, and (2) the number of shares reserved for the Rights Offering, amounting to 294,800,000 shares.

Represent

Qo = The total number of ordinary shares issued and sold by the company, amounting to 147,400,000 shares (as of October 11, 2024)

Qr = The number of additional ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering), amounting to 294,800,000 shares

$$\begin{aligned} \text{Control Dilution} &= \frac{Q_r}{(Q_o + Q_r)} \\ &= \frac{294,800,000}{147,400,000 + 294,800,000} = 66.67\% \end{aligned}$$

Case 2 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance of additional ordinary shares to accommodate the exercise of rights under the COMAN-W1 warrants.

The company has a total of 147,400,000 shares issued. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering) in full and also fully exercise the rights to convert the COMAN-W1 warrants by existing shareholders, there will be no impact on the company's shareholders' voting rights (Control Dilution). However, if existing shareholders do not exercise their rights to purchase the newly issued shares offered this time in the amount of rights they have, and other shareholders subscribe to these additional ordinary shares and/or in the case where shareholders holding COMAN-W1 warrants do not exercise their conversion rights, and other shareholders or persons who are not existing shareholders fully exercise their conversion rights, **the shareholding proportion of the existing shareholders will be reduced by 77.78%.**

*Calculated from the number of shares reserved for this issuance, totaling 515,900,000 shares (294,800,000 shares + 221,100,000 shares), divided by the sum of (1) the total number of shares issued by

the company as of October 11, 2024, amounting to 147,400,000 shares, (2) the number of shares reserved for the Rights Offering, amounting to 294,800,000 shares, and (3) the number of shares reserved for the COMAN-W1 warrants issued this time, amounting to 221,100,000 shares.

Represent

Qo = The total number of ordinary shares issued and sold by the company, amounting to 147,400,000 shares (as of October 11, 2024)

Qr = The number of additional ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering), amounting to 294,800,000 shares

Qw = The number of ordinary shares reserved for the warrants to be issued and offered this time, not exceeding 221,100,000 shares

$$\begin{aligned} \text{Control Dilution} &= \frac{Qr+Qw}{(Qo + Qr+Qw)} \\ &= \frac{294,800,000+221,100,000}{147,400,000 + 294,800,000 + 221,100,000} = 77.78 \% \end{aligned}$$

10.2 Price Impact (Price Dilution)

Case 1 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering).

The company has a total of 147,400,000 shares issued, with the market price before the offering at 2.42 baht per share*, which is the weighted average price over the past 7 consecutive business days before the company's board resolution to increase capital (from October 2 to 10, 2024), based on data from SETSMART at www.setsmart.com. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering), **the stock price will decrease by 11.57%.**

Represent

$$\begin{aligned} \text{Price Dilution} &= \frac{\text{Market price before offering}^* - \text{Market price after offering}^{**}}{\text{Market price}} \\ &= \frac{2.42 - 2.14^{**}}{2.42} = 11.57\% \end{aligned}$$

Note

$$\begin{aligned} \text{Market price after offering}^{**} &= \frac{(\text{Number of paid-up shares} \times \text{Market price}^*) + (\text{No. of shares supported this time} \times \text{Offering price})}{\text{Number of paid-up shares} + \text{Number of shares supported this time}} \\ &= \frac{(147,400,000 \times 2.42) + (294,800,000 \times 2.00)}{147,400,000 + 294,800,000} \\ &= 2.14^{**} \end{aligned}$$

Case 2 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance of additional ordinary shares to accommodate the exercise of rights under the COMAN-W1 warrants.

The company has a total of 147,400,000 shares issued, with the market price before the offering at 2.42 baht per share*, which is the weighted average price over the past 7 consecutive business days before the board of directors resolved to propose the agenda of the issuance and allocation of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance and allocation of the COMAN-W1 warrants to the shareholders' meeting (from October 2 to 10, 2024), based on data from SETSMART at www.setsmart.com. **If all shareholders exercise their rights to purchase the newly issued ordinary shares in proportion to their shareholding (Rights Offering) and fully exercise their rights to convert the COMAN-W1 warrants, there will be no price impact, as the result of the calculation is less than zero.**

Represent

$$\begin{aligned} \text{Price Dilution} &= \frac{\text{Market price before offering}^* - \text{Market price after offering}^{**}}{\text{Market price before offering}} \\ &= \frac{2.42 - 2.43^{**}}{2.42} = -0.41\% \end{aligned}$$

Note

Market price after offering ** = $\frac{(\text{No. of paid-up shares} \times \text{market price before offering}^*) + (\text{No. of shares supported this time} \times \text{offering price})}{\text{No. of paid-up shares} + \text{No. of shares supported this time}}$

$$\begin{aligned} &= \frac{(147,400,000 \times 2.42) + (294,800,000 \times 2.00) + (221,100,000 \times 3.00)}{147,400,000 + 294,800,000 + 221,100,000} \\ &= \frac{1,609,608,000}{663,300,000} = 2.43^{**} \end{aligned}$$

10.3 Impact on Earnings per Share (Earnings per share dilution)

Earnings per share refers to the net earnings per share over the past 4 quarters, from June 30, 2023, to June 30, 2024.

- Since the company has negative performance, it is not possible to calculate the impact on shareholders' earnings.

Part 2 : Preliminary Information of the Company

Further details on the company's information can be found in the company's Form 56-1 One Report.



1. Name and Address

Company	: Comanche International Public Company Limited
Symbol	: COMAN (Listed on the Market for Alternative Investment (MAI))
Juristic ID No.	: 107559000273
Registered Capital	: 331,650,000 Baht
Paid-up Capital	: 73,700,000 Baht
Par value per share	: 0.50 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
Tel	: 02-120-6252
Website	: http://www.comancheinternational.com

Subsidiary information

Subsidiary	: BT Grand Petroleum Company Limited
Juristic ID No.	: 0205561008119
Business operations	: a petroleum fuel service station (PTT gas station)
Registered Capital	: 100,000,000 Baht
Par value per share	: 100 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
Branch 0001	: 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

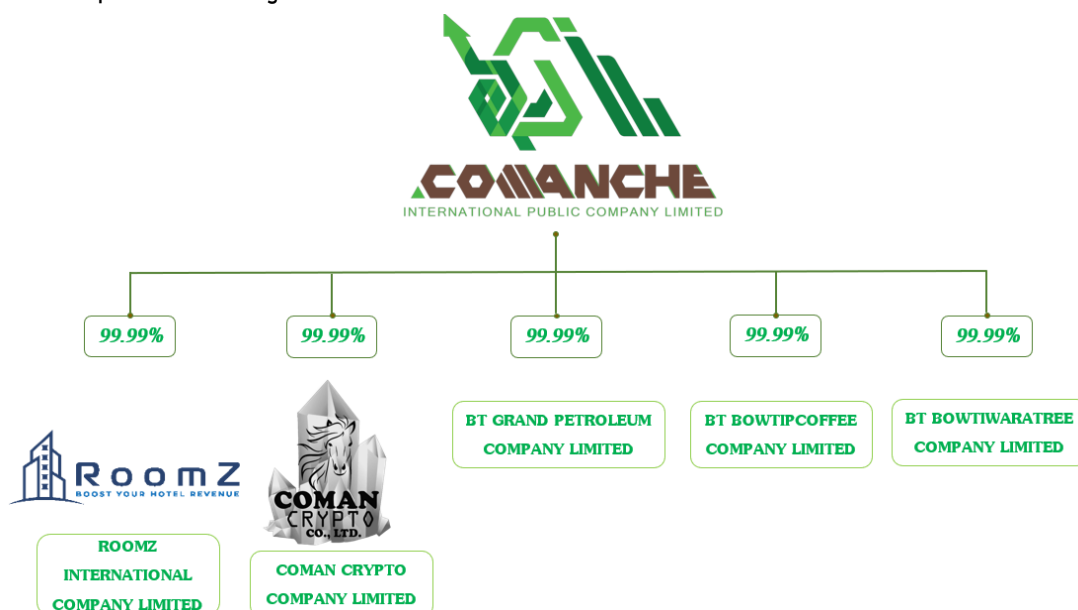
Subsidiary	: BT Bowtipcoffee Company Limited
Juristic ID No.	: 0205561008666
Business operations	: a non-alcoholic beverage service (Café Amazon)
Registered Capital	: 5,000,000 Baht
Par value per share	: 100 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
Branch 0001	: 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

Subsidiary	: BT Bowtiwaratree Company Limited
Juristic ID No.	: 0205561008658
Business operations	: a convenience store (7-Eleven)
Registered Capital	: 10,000,000 Baht
Par value per share	: 100 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
Branch 0001	: 255/2 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

Subsidiary	: Coman Crypto Company Limited
Juristic ID No.	: 0105564159712
Business operations	: cryptocurrency mining
Registered Capital	: 60,000,000 Baht
Par value per share	: 100 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok

Subsidiary	: Roomz International Company Limited
Juristic ID No.	: 0105562085053
Business operations	: Consulting services to develop income for hotels
Registered Capital	: 8,000,000 Baht
Par value per share	: 100 Baht
Head office Address	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok

1.1 Group Shareholding Structure



Note: Roomz International Company Limited currently has no business operations.

2. Type of business and nature of the main business of the company

2.1 Nature of business operations

Fuel retail service station business group

1) BT Grand Petroleum Company Limited

The business operates a petroleum fuel service station (PTT gas station) located at 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province, 20230 ("PTT Khaokilo"). It has entered into a distributorship agreement for petroleum product service station type with PTT Public Company Limited, allowing it to operate petroleum product service station and other related products under the PTT trademark.

Product or Service details

Details of the petroleum products provided within the station are as follows: 1) Diesel B7, 2) Gasohol 95, 3) Gasohol 91, and 4) Gasohol E20. These services are available at the fuel service station for motorcycle users, car users, and electric vehicle (EV) owners, including various convenience facilities within the service station



2) BT Bowtipcoffee Company Limited

Operating a non-alcoholic beverage service business primarily in cafes (Cafe Amazon) located at 255 Moo 6, Thung Sukhla Sub-district, Si Racha District, Chonburi Province, 20230. The company has franchised with "Café Amazon" with PTT Public Company Limited for the operation rights of Café Amazon franchise within petroleum service stations under the trade name PTT Station.

Product or Service details

The characteristics, types, categories, and prices of coffee, beverages, ingredients, products, or services will follow the format, details, and standards set by the Café Amazon franchise



3) BT Bowtiwaratree Company Limited

Operating a convenience store business ("7-Eleven") located at 2 5 5/ 2, Moo 6, Thung Sukhla Subdistrict, Sriracha District, Chonburi Province, 2 0 2 3 0 . The company has entered into a management agreement with CP All Public Company Limited to operate the convenience store business under the 7-Eleven system.

Product or Service details

The products and services provided in 7-Eleven stores must be of the type, quantity, and quality as specified, and they must be sold or provided at the prices determined by 7-Eleven



Digital Asset Business Group

4. Coman Crypto Company Limited

The business invests in cryptocurrency mining rigs, enabling the buying, selling, and/or exchanging of digital currencies. It established a subsidiary, "Cocom Crypto Co., Ltd.," in the fourth quarter of 2 0 2 1. Digital asset business involves specialized computer-designed systems that compete in processing numerical calculations to solve mathematical equations. Upon successfully solving equations, the computer receives rewards in cryptocurrency coins. The company owns a total of 150 cryptocurrency mining rigs, each rig consisting of 8 graphics cards.

Product or Service details

The returns obtained from solving equations will be received in the respective cryptocurrency coins for which commands have been programmed, such as Bitcoin (BTC) or Ethereum (ETH)



2.2 Revenue structure

Companies and business groups	Quarter 2/2024		Year 2023		Year 2022		Year 2021	
	Million/TH B	%	Million/TH B	%	Million/TH B	%	Million/TH B	%
Business group selling and servicing programs and computers *Sell program copyrights Comanche Hotel Software as of December 31, 2023								
1. Comanche International Public Company Limited								
	-	-	16.54	5.46	54.66	72.04	41.73	38.84
Fuel retail service station business group *Start investing in common stocks at the beginning of 2023.								
2. BT Grand Petroleum Company Limited								
3. BT Bowtipcoffee Company Limited								
4. BT Bowtiwaratree Company Limited								
	92.43	73.42	250.12	82.51	-	-	-	-
Digital Asset Business Group								
5. Coman Crypto Company Limited								
	33.46	26.58	0.02	0.01	19.95	26.30	2.61	2.43
Other business								
6. Roomz International Company Limited								
7. Win Star Tech Company Limited * Company that sells shares (End of subsidiary status) as of October 1, 2024								
	-	-	36.44	12.02	1.26	1.66	1.10	1.03
8. Comanche Gogoji Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
9. Synature Technology Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
10. AI Soft Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
*The first 6 months' income is shown on the statement of comprehensive income. Canceled operations								
	-	-	-	-	-	-	61.99	57.70
Total Revenue	125.89	100.00	303.12	100.00	75.87	100.00	107.43	100.00

Assets Used in Business Operations as of December 31, 2023

Assets Used in Business Operations :

BT Grand Petroleum Company Limited, Branch 00001 – Location of fuel station, (PTT 9 kilometer)	
Location	255 Moo. 6, Thung Sukla, Si Racha, Chonburi 20230
Ownership	Owned by a subsidiary company
Property details	Area of 2rai 3ngan 61.7square wahconsisting of 4 buildings and other structures
Details of the property appraisal	The company has engaged 1 5 Business Advisory Limited to conduct land surveys and evaluations using the Market Comparison Approach. The evaluation details of the 2.90425 rai of land have a total land value of 58.10 million baht.

BT Bowtipcoffee Company Limited, Branch 00001	
Location	Inside the fuel station, (PTT 9 kilometer)
Ownership	Owned by a subsidiary company
Property details	Building and Structures: 1. Coffee shop building, single-building 2. Other permanent properties, 101 items
Details of the property appraisal	The company has engaged 15 Business Advisory Limited to conduct analysis and evaluation of asset values using the Cost Approach, including usable area of 137.50 square meters, have a total asset value of 2.27 million baht.

BT Bowtiwaratree Company Limited, Branch 00001	
Location	Inside the fuel station, (PTT 9 kilometer)
Ownership	Owned by a subsidiary company
Property details	Building and Structures: 1. 7 eleven shop building, single-building 2. Other permanent properties, 229 items
Details of the property appraisal	The company has engaged 15 Business Advisory Limited to conduct analysis and evaluation of asset values using the Cost Approach, including usable area of 423 square meters, have a total asset value of 7.43 million baht.

Rented Property :

Comanche International Public Company Limited - Office location	
Location	161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok 10110
Property details	Rental contract for space in a 4-story commercial building
Period	June 1, 2023 – May 31, 2026
Rental rate	200,000 Baht / month

Fixed assets :

Net book value after depreciation and disposal costs as follows:

Unit : Million Baht

Type	ownership/ Obligation	Book value (Consolidated financial statements)
Land	Owned / None	58.10
Gas stations and buildings		10.53
Underground oil reserve system		3.86
Rental building improvements		7.87
Computer equipment and office equipment		0.54
Digital Currency Mining Machine*		7.60
Total Net Book Value		88.5

Note: *Coman Crypto Company Limited has assets related to cryptocurrency mining equipment that are not in use due to cessation of operations resulting from highly volatile price fluctuations. These assets are categorized as non-current assets due to their non-liquid nature.

3. List of names Director, Executive and Top 10 major shareholders

3.1 The Board of Director of the Company

List of names the Board of Directors as of October 11, 2024.

No.	List of names	Position
1.	Dr. Somchai Wongsabsin	Chairman of the Board / Chairman of the Audit Committee / Independent Director
2.	Dr. Soonthorn Pibulcharoensit	Independent Director
3.	Mr. Ekachai Panitaumnaysuk	Independent Director
4.	Mr. Wasawat Prasertsin	Director / Chief Executive Officer
5.	Mr. Krissada Chalermsook	Director
6.	Mr. Ekanat Siva	Director

The directors authorized to sign on behalf of the company according to the Certificate of Business Registration as of October 15, 2024, are Mr. Wasawat Prasertsin and Mr. Ekanat Siva, total two and jointly sign with the Company's seal affixed.

3.2 Executive

List of names the Executives of October 11, 2024.

No.	List of names	Position
1.	Mr. Wasawat Prasertsin	Chief Executive Officer
2.	Miss Laddawan Janoudon	Accounting and Finance Manager

3.3 Shareholders

List of names and shareholding proportions of shareholders according to the register book as of March 20, 2024 are as follows:

No.	Shareholders	Number of share (shares)	Proportion (%)
1.	Mr.Ummarit Klomchitcharoen	32,977,500	24.61
2.	Mrs. Panitanan Termkunanon	7,203,300	5.38
3.	Mr. Samart Chuasiripattana	6,000,000	4.48
4.	Mr. Atiphat Thiankhanthakarn	3,950,000	2.95
5.	Mr. Supachai Wisetpaitoon	3,800,000	2.84
6.	Mr. Preecha Wasusophon	3,606,000	2.69
7.	Mr. Teerayut Rianchaiyut	3,458,000	2.58
8.	Ms. Chattanan Thanasinwiwat	3,050,000	2.28
9.	Mr. Siharath Lohachitranon	3,037,600	2.27
10.	Mr. Wasawat Prasertsin	2,457,500	1.83
Total top 10 major shareholders		69,539,900	51.90
Other shareholders		64,460,100	48.10
Total		134,000,000	100.00

4. History of capital increase and dividend payment for the past 3 years

4.1 History of capital increase

On October 15, 2024, the Company has completed the registration of paid-up capital increase with the Department of Business Development, Ministry of Commerce, of 13,400,000 shares with a par value of 0.50 baht per share to a private placement under the General Mandate, at the offering price of 2.50 baht per share, thus paid-up capital increase from 67,000,000 baht to new paid-up capital 73,700,000 baht.

4.2 History dividend payment

Dividend Payment History Table	2023	2022	2021
Earnings per share (Baht)	-	-	(0.0550)
Dividend rate per share (Baht)	-	-	0.0877
Dividend payout ratio to net profit (%)	-	-	N/A

The company has a policy to pay dividends of not less than 40 percent of net profit after corporate income tax of the separate financial statements and after legal reserves. However, the Company may set a dividend payment less than the amount, depending on the annual operating results, cash flow, and future investment plans of the Company and its subsidiaries, including other related legal conditions.

The resolution of the Board of Directors of the Company and its subsidiary for dividend payment shall be presented to the Shareholders' Meeting for approval. In addition, the Board of Directors of the Company is empowered to consider the payment of interim dividend if seeing that the Company has made a profit and said dividend payment is appropriate with no effect on the Company's business operations. In this connection, the interim dividend payment shall be reported to the shareholders at the next Shareholders' Meeting.

Part 3 : Financial Information

Summary of important items in the comparative financial statements for the past 3 years in the company's consolidated financial statements.

Statement of financial position	Unit : Baht			
	Q2/2024	2023	2022	2021
Current assets				
Cash and cash equivalents	192,526,843	151,252,721	120,859,077	311,254,934
Trade and other current receivables	21,727,809	69,105,809	8,264,505	12,790,323
Advance payment for shares		-	115,000,000	-
Inventories	1,835,513	23,728,417	11,575,426	6,038,102
Other financial assets	53,000,000	53,000,000	103,853,034	12,138,813
Other current assets	1,773,619	2,472,799	3,524,724	2,731,965
Total current assets	270,863,784	299,559,746	363,076,766	344,954,137
Non-current assets				
Bank deposits that are collateralized	-	-	22,750	200,000
Other non-current financial assets	-	-	-	2,499,824
Property plant and equipment	79,394,832	80,901,792	15,662,770	59,317,828
Right of use assets	5,945,838	7,299,088	2,613,263	14,856,316
Goodwill	-	-	-	46,362,304



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
 เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
 เขตวัฒนา กรุงเทพมหานคร 10110
 โทร 02 120 6252
 เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
 161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
 Wattana, Bangkok 10110
 Tel: 02 120 6252
 Tax ID 0107559000273

Unit : Baht

Statement of financial position	Q2/2024	2023	2022	2021
Other intangible assets	6,914,720	11,470,169	5,677,746	15,149,441
Deferred tax assets	2,427,301	4,642,803	2,701,083	4,562,561
Other non-current assets	7,963,374	12,038,134	462,043	1,214,117
Total non-current assets	102,646,065	116,351,986	27,139,655	144,162,391
Total assets	373,509,849	415,911,732	390,216,421	489,116,528
Current liabilities				
Trade and other current payables	49,538,463	57,709,419	40,040,271	32,844,294
Current portion of lease liabilities	2,824,777	2,936,471	605,968	1,536,599
Income tax payable	-	388,112	-	822,389
Other current liabilities	553,639	1,142,771	1,260,490	2,747,792
Total current liabilities	52,916,879	62,176,773	41,906,729	37,951,074
Non-current liabilities				
Lease liabilities	3,027,081	4,461,906	1,865,833	13,729,512
Deferred tax liabilities	-	83,128	73,031	-
Provision for employee benefits	138,101	96,786	-	17,235,650
Provisions for other non-current liabilities	-	-	-	575,902
Total non-current liabilities	3,165,182	4,641,820	1,938,864	31,541,064
Total liabilities	56,082,061	66,818,593	43,845,593	69,492,138
Shareholders' equity				
Share capital				
Authorized share capital	107,200,000	107,200,000	67,000,000	67,000,000
Authorized issued and paid-up share capital	67,000,000	67,000,000	67,000,000	67,000,000
Premium on ordinary shares capital	323,397,514	323,397,514	323,397,514	323,397,514
Retained (loss) earnings				
Appropriated				
Statutory reserve	6,467,955	6,467,955	6,467,955	6,467,955
Unappropriated	(82,951,087)	(56,019,306)	(57,995,578)	12,349
Other surpluses	1,096,902	1,096,902	1,974,363	303,565
Total shareholders' equity of the parent company	315,011,284	341,943,065	340,844,254	397,181,383
Non - controlling interests	2,416,504	7,150,074	5,526,574	22,443,007
Total shareholders' equity	317,427,788	349,093,139	346,370,828	419,624,390
Total liabilities and shareholders' equity	373,509,849	415,911,732	390,216,421	489,116,528



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
เขตวัฒนา กรุงเทพมหานคร 10110
โทร 02 120 6252
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
Wattana, Bangkok 10110
Tel: 02 120 6252
Tax ID 0107559000273

Unit : Baht

Statement of profit or loss	Q2/2024	2023	2022	2021
Continuous operation				
Revenue				
Revenue from sales	89,091,848	279,838,622	20,302,346	-
Revenue from digital assets	33,394,658	-	-	-
Revenue from services	3,407,578	23,281,849	55,565,041	45,440,551
Total Revenue	125,894,084	303,120,471	75,867,387	45,440,551
Cost				
Cost of sale	89,022,325	271,542,760	25,557,718	-
Cost of digital assets	22,139,529	-	-	-
Cost of services	2,621,218	15,552,731	29,737,171	17,669,183
Allowance from devaluation of digital currency assets	(87,425)	(10,592,935)	10,355,666	-
Total cost	113,695,647	276,502,556	65,650,555	17,669,183
Gross profit (loss)	12,198,437	26,617,915	10,216,832	27,771,368
Others income				
Financial income	810,921	1,579,191	1,481,646	1,778,274
Gain on loss of controlling in subsidiaries	-	-	8,030,443	-
Profit (loss) from bargain purchased the subsidiary	-	2,097,875	-	-
Other	5,575,986	1,653,041	1,325,278	1,901,345
Total other income	6,386,907	5,330,107	10,837,367	3,679,619
Profit (loss) before expenses	18,585,344	31,948,022	21,054,199	31,450,987
Distribution costs	474,364	2,450,135	28,986	183,826
Administrative expenses	18,036,047	27,503,872	17,292,502	30,895,802
Loss on impairment of equipment	-	-	22,609,463	-
Loss on impairment of other intangible assets	-	-	1,709,708	-
Loss and reversal of impairment loss (reversal of allowance)	29,312,640	(1,951,084)	5,522,078	-
Total expenses	47,823,051	28,002,923	47,162,737	31,079,628
Profit (loss) from operations	(29,237,707)	3,945,099	(26,108,538)	371,359
Finance costs	210,072	346,750	61,822	172,881
Profit (loss) before income (expenses) tax for the period	(29,447,779)	3,598,349	(26,170,360)	198,478
Income tax (expenses)	(2,216,470)	(876,038)	1,646,598	(28,378)
Profit (loss) for the period	(31,664,249)	2,722,311	(24,523,762)	170,100
Discontinued operations				
Loss for the year from discontinued operations net of income tax	-	-	(17,668,884)	(20,398,874)
Loss for the year from discontinued operations	-	-	(17,668,884)	(20,398,874)
Other comprehensive income				
Other comprehensive income for the year from continuing operations	-	-	-	1,495,713
Other comprehensive income for the year from discontinued operation	-	-	-	366,048
Other comprehensive income for the year	-	-	-	1,861,761
Total comprehensive income (loss)	(31,664,249)	2,722,311	(24,523,762)	170,100



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)
 เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ
 เขตวัฒนา กรุงเทพมหานคร 10110
 โทร 02 120 6252
 เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED
 161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,
 Wattana, Bangkok 10110
 Tel: 02 120 6252
 Tax ID 0107559000273

Unit : Baht

Statement of profit or loss	Q2/2024	2023	2022	2021
Total comprehensive income (loss) from continuing operations	(31,664,249)	2,722,311	(24,523,762)	1,665,813
Total comprehensive from discontinued operation	-	-	(17,668,884)	(20,032,826)
Total comprehensive income (loss) for the period/year	(31,664,249)	2,722,311	(42,192,646)	(18,367,013)
Profit (loss) attributable for the period to:				
Owners of parent	(26,931,781)	1,976,272	(46,276,210)	(24,426,194)
Non-controlling interests of the subsidiaries	(4,733,468)	746,039	4,083,564	3,831,372
	(31,665,249)	2,722,311	(42,192,646)	(20,594,822)
Total comprehensive income (loss) attributable to:				
Owners of parent	(26,931,781)	1,976,272	(46,276,210)	(22,743,798)
Non-controlling interests of the subsidiaries	(4,733,468)	746,039	4,083,564	4,010,737
	(31,665,249)	2,722,311	(42,192,646)	(18,733,061)

Details of the full financial statements can be found at <http://www.comancheinternational.com> or www.set.or.th