



Information of the Notice of Allocation for Newly  
Issued Ordinary Shares Offer to existing  
shareholders in proportion to their shareholding  
(Right Offering)  
Comanche International Public Company Limited

Subscription Period of the Rights Offering  
November 27-29 and December 2-3, 2024  
(Totaling 5 business days)

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COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED  
161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,  
Wattana, Bangkok 10110  
Tel: 02 120 6252  
Tax ID 0107559000273

Enclosure 1

## Notice of the Allocation of Newly Issued Ordinary Shares

### Part 1 : Information Regarding the Allocation of Newly Issued Ordinary Shares

#### 1. Name of the listed company that will allocate newly issued ordinary shares.

Name : Comanche International Public Company Limited (“the Company”)  
Symbol : COMAN  
Address : 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua,  
Wattana, Bangkok 10110  
Website : <http://www.comancheinternational.com>

#### 2. Date, month, year and Number of the Board of Directors’ Meeting and the Shareholders’ Meeting that Approved the Allocation of Newly Issued Ordinary Shares

The issuance and offering of the newly issued ordinary shares of the Company this time was approved by the Board of Directors at Meeting No. 6/2024 held on October 11, 2024 and the Extraordinary General Meeting of Shareholders No. 1/2024 on November 15, 2024.

#### 3. Details of the Allocation of Newly Issued Ordinary Shares

The Board of Directors at Meeting No. 6/2024 held on October 11, 2024 and the Extraordinary General Meeting of Shareholders No. 1/2024 on November 15, 2024, that resolved to approve the allocation of 515,900,000 newly issued ordinary shares with a par value of 0.50 baht per share, with the following details:

**3.1 Allocation of 294,800,000 newly issued ordinary shares with a par value of 0.50 baht per share to existing shareholders in proportion to their shareholding (Rights Offering) at a ratio of 1 existing ordinary share to 2 newly issued ordinary shares at an offering price of 2.00 baht per share,** Shareholders may oversubscribe for shares beyond their entitlement (Oversubscription). Shareholders who oversubscribe will only be allocated additional shares if there are remaining shares after the allocation to shareholders who subscribed in full according to their rights, at the same offering price of 2.00 baht per share

**3.2 Allocation of up to 221,100,000 newly issued ordinary shares with a par value of 0.50 baht per share to accommodate the exercise of rights under the company’s warrants to purchase ordinary shares No. 1 (COMAN-W1), to be allocated to existing shareholders in proportion to their shareholding (Rights Offering) at a ratio of 2 existing ordinary shares to 1 warrant unit.** (fractional shares being discarded.) issued at no cost (offering price at 0 Baht per unit). Each warrant unit will entitle the holder to purchase 1 ordinary share at an exercise price of 3 baht per share



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*(The details of the information and terms of the warrants to purchase ordinary shares of the Company, No. 1 (COMAN-W1), will be announced by the Company following the completion of the allocation of the newly issued ordinary shares.)*

#### 4. Details of Allocation of the newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering)

The allocation of the newly issued ordinary shares mentioned above is the allocation of 294,800,000 newly issued ordinary shares with a par value of 0.50 baht per share to existing shareholders in proportion to their shareholding (Rights Offering) **at a ratio of 1 existing ordinary share to 2 newly issued ordinary shares at an offering price of 2.00 baht per share, shareholders may oversubscribe for shares beyond their entitlement (Oversubscription)**

Shareholders who oversubscribe will only be allocated additional shares if there are remaining shares after the allocation to shareholders who subscribed in full according to their rights, **at the same offering price of 2.00 baht per share**. In the allocation of new ordinary shares, the company will continue to allocate the remaining shares until there are no new ordinary shares left to allocate or until there are no shareholders who wish to subscribe for these new ordinary shares any longer, or until allocation is not possible due to fractional shares, with the following details:

- (a) If the number of remaining newly issued ordinary shares after the allocation to existing shareholders (in proportion to their shareholding) is greater than or equal to the number of oversubscribed shares, the company will allocate all remaining shares to shareholders who oversubscribed and fully paid for the shares, according to the amount they oversubscribed.
- (b) If the number of remaining newly issued ordinary shares is less than the number of oversubscribed shares, the company will allocate the remaining shares as follows:
  - (b.1) Allocate the remaining shares proportionally to each oversubscribing shareholder based on their existing shareholding, calculated by multiplying the remaining shares by the proportion of shares each shareholder holds. Any fractional shares resulting from this calculation will be discarded. The number of shares allocated to each shareholder will not exceed the number of shares they subscribed to and fully paid.
  - (b.2) If there are still remaining shares after the allocation in (b.1), the company will allocate them to shareholders who have not yet received the full number of shares they oversubscribed for, following the same method as in (b.1), until no shares remain. The number of shares allocated to each shareholder will not exceed the number of shares they subscribed to and fully paid.

The allocation of new ordinary shares to the existing shareholders shall not result in any case where shareholders who subscribe exceed their rights to hold shares in the company in a manner that falls under the obligation to make a tender offer for all securities of the company, in accordance with the

announcement of the Securities and Exchange Commission No. Tor Jor. 12/2011 regarding the criteria, conditions, and methods for holding securities to dominate a business or in a manner that violates the restrictions on foreign ownership as specified in the company's regulations. The Board of Directors has the discretion not to offer new ordinary shares for sale to existing shareholders if such an offering would impose or potentially impose any obligations or duties that the company must perform or undertake under foreign law.

However, if there are still remaining shares after the allocation to existing shareholders and oversubscribing shareholders (Oversubscription), the company will reduce its registered capital by canceling the remaining shares. The company will seek approval for this matter at the next shareholders' meeting.

In this regard, the Board of Directors and/or the Executive Committee and/or authorized persons assigned by the Board of Directors and/or the Executive Committee are entrusted with the authority to carry out any necessary and related actions concerning the issuance and offering of the newly issued ordinary shares. This includes the authority to determine the terms and details of the issuance and offering of the newly issued ordinary shares as deemed appropriate, as well as to take all necessary and appropriate actions related to this issuance and offering. This also includes the listing of the newly issued ordinary shares as securities on the Stock Exchange of Thailand, and the submission of information, documents, and evidence to the Stock Exchange of Thailand, the Ministry of Commerce, or other relevant authorities.

#### Example of allocation with Oversubscription

**Assume:** The number of newly issued ordinary shares remaining from subscription according to rights is 130 shares.

#### 1<sup>st</sup> Round Allocation with Oversubscription

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (1 <sup>st</sup> round)	Total shares Allocated (1 <sup>st</sup> round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder A	1,000	1,000	10	$= 1,000 / 2,300 \times 130$ $= 56.52$	10	0
Shareholder B	800	800	50	$= 800 / 2,300 \times 130$ $= 45.22$	45	5
Shareholder C	500	500	100	$= 500 / 2,300 \times 130$ $= 28.26$	28	72
<b>Total</b>	<b>2,300</b>	<b>2,300</b>	<b>160</b>		<b>83</b>	<b>77</b>
<b>No. of shares remaining from 1<sup>st</sup> allocation = 130 – 83 = 47 Shares</b>						

From the allocation of oversubscribed shares in 1<sup>st</sup> Round:

- **The number of shares allocated to Shareholder A** is 56.52 shares, with the fractional 0.52 shares rounded down. However, Shareholder A only oversubscribed by 10 shares, they are allocated only 10 shares.
- **The number of shares allocated to Shareholder B** is 45.22 shares, with the fractional 0.22 shares rounded down, resulting in an actual allocation of 45 shares.
- **The number of shares allocated to Shareholder C** is 28.26 shares, with the fractional 0.26 shares rounded down, resulting in an actual allocation of 28 shares.

**Therefore,** 47 shares remain unallocated and will be allocated in the next round, as Shareholders B and C continue to wish to oversubscribe for an additional 5 shares and 72 shares, respectively, after the 1<sup>st</sup> round allocation.

**2<sup>nd</sup> Round Allocation with Oversubscription**

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (2 <sup>nd</sup> round)	Total shares Allocated (2 <sup>nd</sup> round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder B	800	800	50	$= 800 / 1,300 \times 47$ $= 28.92$	5	0
Shareholder C	500	500	100	$= 500 / 1,300 \times 47$ $= 18.08$	18	54
<b>Total</b>	<b>1,300</b>	<b>1,300</b>	<b>150</b>		<b>23</b>	<b>54</b>
<b>No. of shares remaining from 2<sup>nd</sup> allocation = 47 – 23 = 24 Shares</b>						

From the allocation of oversubscribed shares in 2<sup>nd</sup> Round:

- **The number of shares allocated to Shareholder B** is 28.92 shares, with the fractional 0.92 shares rounded down. However, Shareholder B has only 5 oversubscribed shares left from 1<sup>st</sup> Round that remain unallocated, so receive an allocation of only 5 shares.
- **The number of shares allocated to Shareholder C** is 18.08 shares, with the fractional 0.08 shares rounded down, resulting in an actual allocation of 18 shares.

**Therefore,** 24 shares remain unallocated and will be allocated in the next round, as Shareholder C still wishes to oversubscribe for an additional 54 shares after 2<sup>nd</sup> Round.

### 3<sup>rd</sup> Round Allocation with Oversubscription

Shareholders	No. of shares held	No. of share subscribed		Shares allocated Oversubscribed (3 <sup>rd</sup> round)	Total shares Allocated (3 <sup>rd</sup> round)	The remaining no. of oversubscribed shares has not been allocated.
		Pursuant to rights	Oversubscribed			
Shareholder C	500	500	100	$= 500 / 500 \times 24$ $= 24$	24	30
<b>Total</b>	<b>500</b>	<b>500</b>	<b>100</b>		<b>24</b>	<b>30</b>
No. of shares remaining from 3 <sup>rd</sup> allocation = 24 – 24 = 0 Share						

From the allocation of oversubscribed shares in 3<sup>rd</sup> Round:

- The number of shares allocated to Shareholder C is 24 shares and receive an actual allocation of 24 shares. After the oversubscription allocation in 3<sup>rd</sup> Round, there are no shares remaining for further allocation.

### Summary of results allocation of newly issued ordinary shares

Shareholders	No. of shares held	No. of share subscribed		Shares allocated	
		Pursuant to rights	Oversubscribed	Ration	Total allocation
Shareholder A	1,000	1,000	10	10	1,010
Shareholder B	800	800	50	50	850
Shareholder C	500	500	100	70	570
<b>Total</b>	<b>2,300</b>	<b>2,300</b>	<b>160</b>	<b>130</b>	<b>2,430</b>

In this case, as shown in the example above, there are no unallocated shares left.

In the case that there are any remaining unallocated shares, the company will continue to allocate them in successive rounds until there are no shares left to allocate. If no further allocations are possible and shares still remain, the company will proceed to reduce the registered capital.

#### 5. Record Date for Shareholders Eligible to Subscribe to Newly Issued Shares

The record date to determine the shareholders eligible to subscribe to the company's newly issued ordinary shares in proportion to their existing holdings is set for October 31, 2024.

#### 6. Subscription and Payment Period for Newly Issued Shares

##### 6.1 Subscription and Payment Period for Newly Issued Shares

November 27-29 and December 2-3, 2024, from 9:30 a.m. to 3:30 p.m. (5 business days in total).

## 6.2 Location for Subscription and Payment of Newly Issued Shares (Enclosure 4)

Company Secretary Office (Subscription of the newly issued ordinary shares)  
Comanche International Public Company Limited  
161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua,  
Wattana, Bangkok 10110  
**Contact: Miss Bongkoch Pantee**  
**Tel. 02-120-6252**

**\*\*\*Subscription via mail or fax will not be accepted\*\*\***

The company reserves the right to cancel subscription rights if subscription documents are not received within the specified period. For shareholders holding scripless shares, you may contact the securities company where you maintain your securities trading account and hold the company's ordinary shares (contact your account officer or marketing officer) to collect documents and proceed with the subscription on your behalf.

## 6.3 Subscription and Payment Method for Newly Issued Shares

Shareholders wishing to subscribe to newly issued ordinary shares must complete the subscription form accurately and fully, clearly indicating the number of shares they wish to subscribe to, in accordance with the entitlement shown on the subscription rights certificate issued by the Thailand Securities Depository Co., Ltd. **Each subscription form must correspond to one subscription rights certificate**, and the subscriber must sign the form **and make a one-time payment in full for the subscribed shares, selecting only one payment method.**

### (1) Bank Transfer Payment (Full Payment) (\*\*Cash payments are not accepted\*\*)

For shareholders who wish to pay via bank transfer, subscriptions can be made from 9:30 a.m. to 3:30 p.m. on November 27-29 and December 2-3, 2024. The payment must be a single amount, (Subscription pursuant to rights+Oversubscribed (if any)), transferred to:

Kasikorn Bank, Ratchada Phisek Huai Khwang. Branch  
Current Account No. 018-8-73558-4  
Account name "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION"

A copy of the transfer slip (Pay-in Slip), with the shareholder's name, surname, phone number, and number of subscribed shares written on the back, should accompany the subscription documents.



## (2) Cheque, Cashier's Cheque or Draft Payment (Full Payment)

Shareholders who wish to pay by Cheque, Cashier's Cheque (also known as "Bank Cheque"), or Draft **must issue the payment dated no later than November 28, 2024**, payable in the same clearing zone for the next business day. **The Cashier's Cheque or Draft should be deposited in the company account as specified above**, with subscription documents submitted between 9:30 a.m. and 3:30 p.m. on November 27-29 and December 2-3, 2024. Payment should be a single amount, (Subscription pursuant to rights+Oversubscribed (if any)), with a crossed payment marked for:

"COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION"

- Note:**
- 1) Shareholders bear any bank fees or charges (if any).
  - 2) Once subscription and payment have been completed, shareholders are not allowed to cancel the subscription.
  - 3) Subscription by post will not be accepted.
  - 4) Cash payments will not be accepted.
  - 5) Failure to follow the specified payment method will result in the forfeiture of subscription rights.

**Shareholders who wish to subscribe to newly issued ordinary shares must submit the following documents:**

- (a) **Subscription Form for Newly Issued Ordinary Shares** (Enclosure 5, accurately and completely filled out and signed by the subscriber. **Each subscription form must correspond to only one subscription rights certificate.**
- (b) **Subscription Rights Certificate for Newly Issued Ordinary Shares issued by the Thailand Securities Depository Co., Ltd.** (Enclosure 6). "TSD", acting as the company's registrar, has been sent to each shareholder, specifying the number of shares each shareholder is entitled to subscribe.  
*If the subscriber has not received this certificate, please contact the Thailand Securities Depository Co., Ltd. at 02-009-9999.*
- (c) **Proof of Payment**, such as a bank transfer or deposit slip (Pay-in Slip), cheque, cashier's cheque, or draft, with the subscriber's name, surname, contact phone number, and number of subscribed shares written on the back.

**The shareholder must make a single, full payment and cover any bank fees (if any), which the company will consider as the net amount for share subscription.**

*–The company reserves the right to allocate shares only to shareholders with complete and clear documentation–*

#### (d) Identification Documents

- 1) Thai Nationals : A copy of a valid national ID card, signed to certify authenticity.  
*If there has been a name or surname change that does not match the shareholder's name on the record date, please include supporting documents such as a marriage certificate, divorce certificate, or name change certificate, also signed to certify authenticity.*
- 2) Foreign Nationals : A copy of a valid passport, signed to certify authenticity.
- 3) Domestic Legal Entities : A certified copy of the Ministry of Commerce registration issued within three months before the subscription date, signed by an authorized person with the legal entity's seal (if any), along with identification documents as specified in (1) or (2) of the authorized signatory.
- 4) Foreign Legal Entities : A certified copy of the entity's registration or certificate of establishment, issued within twelve months prior to the subscription date, signed by an authorized signatory with the entity's seal (if any), along with identification documents as specified in (1) or (2) of the authorized signatory.  
*All foreign documents must be notarized by a Notary Public and certified by the Thai Embassy or Consulate in the country where the documents were prepared and must be issued within twelve months before the subscription date.*

- (e) **Power of Attorney**, with a 30-baht stamp duty (if appointing an authorized representative). Include copies of valid ID cards of both the authorizer and the authorized representative, signed to certify authenticity.
- (f) For shareholders who wish to deposit newly issued shares in an issuer account under Securities Member No. 600, **please submit additional document, Issuer Account Deposit Documents**, including a completed FATCA Status questionnaire for legal entities (Enclosure 2). If these documents are not submitted or completed, the company reserves the right to issue a share certificate in the subscriber's name.
- (g) **If Oversubscribing**, provide a copy of the first page of the shareholder's bank account or bank statement showing the account number, so that any unsubscribed portion can be refunded within 15 business days after the subscription period ends. The account name must match the name of the subscribing shareholder.

#### 6.4 Refund of Subscription Payment

If shareholders make a payment exceeding their subscription entitlement, the company will refund the unallocated amount without interest or compensation. The refund will be transferred or

deposited into the bank account provided by the shareholder in the subscription form and/or supporting documents for subscription (No.(c)), within 15 business days from the end of the subscription period. The account name must match the name of the shareholder who subscribed to the newly issued shares.

### 6.5 Delivery Method for Securities

Subscribers may select only one of the following methods, which should be specified in the subscription form for newly issued shares (Enclosure 5):

- (a) **If the subscriber wishes to receive a share certificate issued in their name**, the company's registrar, the Thailand Securities Depository (TSD), will send the allocated share certificate by registered mail to the name and address listed in the shareholders' register within 15 business days after the subscription period ends. In this case, the subscriber will be unable to sell the shares on the stock exchange until they receive the certificate, which may arrive after the company's shares have been approved for trading on the stock exchange.
- (b) **If the subscriber does not wish to receive a share certificate and does not have a trading account**. This is, they may select to deposit the allocated shares in the issuer account, Member No. 600. In this case, the company will deposit the allocated shares with the TSD, which will record the share quantity in the issuer account (Member No. 600) and issue proof of deposit to the subscriber within 7 business days after the subscription period ends. To sell these shares, the subscriber must transfer them out of the issuer account through a securities company, which may charge fees as stipulated by the TSD and/or the securities company. Therefore, shares can be sold on the stock exchange only once they are withdrawn from the issuer account after listing approval.

Additionally, submitting additional documents, Issuer Account Deposit Documents (Enclosure 2), fully completed and accurately signed, is required for shareholders opting to deposit shares in the issuer account.

If not submitted or completed, the company reserves the right to issue a share certificate in the subscriber's name per condition (a).

- (c) **If the subscriber does not wish to receive a share certificate and already has a trading account**. This is, they may deposit shares into that account. The company will deposit the allocated shares with "TSD for Depositors," and both TSD and the securities company will record the shares in the subscriber's account, with proof of deposit issued within 7 business days after the subscription period ends. In this case, the subscriber allows immediate trading on the stock exchange once the company's shares are approved.

The subscriber's name on the subscription form must match the name on the trading account. If names do not match or if there is inconsistency in securities company names or member codes, the company reserves the right to issue a share certificate in the subscriber's name per condition 6.5(a).

If the subscription form lacks clarity regarding delivery method, the company will proceed by issuing a share certificate as per condition 6.5(a).

#### 6.6 Other Important Information

- (a) The subscriber will receive proof of subscription, signed by the receiving officer, as evidence. The subscription becomes valid when the payment is successfully processed within the subscription period.
- (b) If the number of shares in the subscription form differs from the payment amount, the company will follow the amount received, provided it does not exceed the total allocation.
- (c) Subscribers who submit and pay for their subscription may not cancel or request a refund. However, the company may cancel subscriptions that do not meet the requirements in 6.3.
- (d) If a shareholder does not exercise their subscription rights, fails to make payment within the specified period, or if a Cheque, Cashier's Cheque, or Draft cannot be processed in full or in part by the due date for reasons not attributable to the company, or if the subscriber provides unclear information on the subscription form, or if the shareholder fails to follow any of the procedures specified in the subscription rights notice, the company will consider that the shareholder has forfeited their subscription rights for this allocation.
- (e) If the subscription documents are unclear or inconsistent, the company reserves the right to use the information it deems appropriate for allocation and may refuse to allocate shares to that subscriber.
- (f) The company reserves the right to adjust payment methods, subscription conditions, or related details if obstacles or limitations arise, to ensure the subscription process's benefit.

#### 7. Purpose of the Capital Increase and Use of Additional Funds

This capital increase through the issuance of ordinary shares to be offered to existing shareholders in proportion to their shareholding (Rights Offering) is intended to strengthen financial flexibility and prepare for sufficient working capital. This will support the ongoing and future operations of the company and its subsidiaries, ultimately enhancing the company's financial performance according to its strategic growth plan. The funds will also be used to support future investments of the company and its subsidiaries, thereby creating additional revenue and profit opportunities for the company.

If the full amount of shares is subscribed to by shareholders through this Rights Offering, the company will raise approximately 589,600,000\*\* Baht (Five Hundred Eighty-Nine Million Six Hundred Thousand Baht). The company plans to use the proceeds as working capital for itself and its subsidiaries, and to fund future investment expansions of the company and its subsidiaries.

The above plan for using the raised capital aligns with the current business plan, where **the funds from the share issuance will be fully allocated.\*\*** However, the number of shares subscribed may be less than the shares offered, which may result in a modification to the company's capital



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utilization plan as described. Nevertheless, the company will use the funds raised in a way that best benefits both the company and its shareholders.

In terms of the capital increase through the issuance of ordinary shares to support the exercise of warrants (COMAN-W1), if all shareholders exercise their rights to subscribe to these shares, the company will raise approximately 663,300,000 Baht (Six Hundred Sixty-Three Million Three Hundred Thousand Baht). This will provide additional working capital for the company's operations over the next 1–2 years according to the exercise schedule of the warrants (COMAN-W1).

## 8. Benefits to the Company from the Capital Increase

This capital increase will strengthen the company's financial position and improve liquidity for its operations. Additionally, it will provide greater investment opportunities, which will enhance the company's revenue generation efficiency and profit potential in the future.

## 9. Benefits to Shareholders from the Capital Increase/Allocation of Newly Issued Shares

9.1 This capital increase will strengthen the company's financial base, providing additional working capital to support its operations. This will enhance the company's ability to generate income and increase profitability. Shareholders will benefit as the company can utilize the increased capital for future investments as appropriate. Additionally, shareholders who exercise their right to subscribe for ordinary shares through the warrants (COMAN-W1) will have the same rights as all other shareholders, such as the right to receive dividends, the right to participate in shareholder meetings, and the right to vote at shareholder meetings.

9.2 Shareholders will benefit through potential increases in share value and dividends. The company has a policy of paying dividends at a rate of 40% of net profits. Dividend payments will be subject to consideration of the impact on operations, financial position, liquidity, business expansion, other future requirements, and other relevant factors in managing the company. The board of directors will present the dividend payment proposal for shareholder approval at the shareholders' meeting, except for interim dividends, which may be approved by the board when the company has sufficient profits, without impacting company operations. This will then be reported at the next shareholders' meeting.

## 10. Other Necessary Details for Making Investment Decisions in the Company's Shares

The impact on shareholders (Dilution Effect) from the issuance of newly issued ordinary shares and the issuance of warrants to existing shareholders in proportion to their shareholding (Rights Offering) is as follows:

## 10.1 The impact on the voting rights of existing shareholders (Control Dilution)

### Case 1 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering).

The company has a total of 147,400,000 shares issued. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering), there will be no impact on the voting rights of the company's shareholders (Control Dilution). However, in the case that existing shareholders do not exercise their rights to purchase the newly issued ordinary shares being offered, and other shareholders subscribe to these shares, **the shareholding proportion of the existing shareholders will be reduced by 66.67%.**

\*Calculated from the number of shares reserved for this Rights Offering, which amounts to 294,800,000 shares, divided by the sum of (1) the total number of shares currently issued by the company as of October 11, 2024, amounting to 147,400,000 shares, and (2) the number of shares reserved for the Rights Offering, amounting to 294,800,000 shares.

#### Represent

Qo = The total number of ordinary shares issued and sold by the company, amounting to 147,400,000 shares (as of October 11, 2024)

Qr = The number of additional ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering), amounting to 294,800,000 shares

$$\begin{aligned} \text{Control Dilution} &= \frac{Q_r}{(Q_o + Q_r)} \\ &= \frac{294,800,000}{147,400,000 + 294,800,000} = 66.67\% \end{aligned}$$

### Case 2 Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance of additional ordinary shares to accommodate the exercise of rights under the COMAN-W1 warrants.

The company has a total of 147,400,000 shares issued. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering) in full and also fully exercise the rights to convert the COMAN-W1 warrants by existing shareholders, there will be no impact on the company's shareholders' voting rights (Control Dilution). However, if existing shareholders do not exercise their rights to purchase the newly issued shares offered this time in the amount of rights they have, and other shareholders subscribe to these additional ordinary shares and/or in the case where shareholders holding COMAN-W1 warrants do not exercise their conversion rights, and other shareholders or persons who are not existing shareholders fully exercise their conversion rights, **the shareholding proportion of the existing shareholders will be reduced by 77.78%.**

\*Calculated from the number of shares reserved for this issuance, totaling 515,900,000 shares (294,800,000 shares + 221,100,000 shares), divided by the sum of (1) the total number of shares issued by

the company as of October 11, 2024, amounting to 147,400,000 shares, (2) the number of shares reserved for the Rights Offering, amounting to 294,800,000 shares, and (3) the number of shares reserved for the COMAN-W1 warrants issued this time, amounting to 221,100,000 shares.

Represent

Qo = The total number of ordinary shares issued and sold by the company, amounting to 147,400,000 shares (as of October 11, 2024)

Qr = The number of additional ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering), amounting to 294,800,000 shares

Qw = The number of ordinary shares reserved for the warrants to be issued and offered this time, not exceeding 221,100,000 shares

$$\begin{aligned} \text{Control Dilution} &= \frac{Qr+Qw}{(Qo + Qr+Qw)} \\ &= \frac{294,800,000+221,100,000}{147,400,000 + 294,800,000 + 221,100,000} = 77.78 \% \end{aligned}$$

**10.2 Price Impact (Price Dilution)**

**Case 1** Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering).

The company has a total of 147,400,000 shares issued, with the market price before the offering at 2.42 baht per share\*, which is the weighted average price over the past 7 consecutive business days before the company's board resolution to increase capital (from October 2 to 10, 2024), based on data from SETSMART at www.setsmart.com. If all shareholders exercise their rights to purchase the newly issued ordinary shares offered in proportion to their shareholding (Rights Offering), **the stock price will decrease by 11.57%.**

Represent

$$\begin{aligned} \text{Price Dilution} &= \frac{\text{Market price before offering}^* - \text{Market price after offering}^{**}}{\text{Market price}} \\ &= \frac{2.42 - 2.14^{**}}{2.42} = 11.57\% \end{aligned}$$

Note

$$\begin{aligned} \text{Market price after offering}^{**} &= \frac{(\text{Number of paid-up shares} \times \text{Market price}^*) + (\text{No. of shares supported this time} \times \text{Offering price})}{\text{Number of paid-up shares} + \text{Number of shares supported this time}} \\ &= \frac{(147,400,000 \times 2.42) + (294,800,000 \times 2.00)}{147,400,000 + 294,800,000} \\ &= 2.14^{**} \end{aligned}$$

**Case 2** Issuance and offering of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance of additional ordinary shares to accommodate the exercise of rights under the COMAN-W1 warrants.

The company has a total of 147,400,000 shares issued, with the market price before the offering at 2.42 baht per share\*, which is the weighted average price over the past 7 consecutive business days before the board of directors resolved to propose the agenda of the issuance and allocation of additional ordinary shares in proportion to the shareholding (Rights Offering) and the issuance and allocation of the COMAN-W1 warrants to the shareholders' meeting (from October 2 to 10, 2024), based on data from SETSMART at www.setsmart.com. **If all shareholders exercise their rights to purchase the newly issued ordinary shares in proportion to their shareholding (Rights Offering) and fully exercise their rights to convert the COMAN-W1 warrants, there will be no price impact, as the result of the calculation is less than zero.**

Represent

$$\begin{aligned} \text{Price Dilution} &= \frac{\text{Market price before offering}^* - \text{Market price after offering}^{**}}{\text{Market price before offering}} \\ &= \frac{2.42 - 2.43^{**}}{2.42} = -0.41\% \end{aligned}$$

Note

Market price after offering \*\* =  $\frac{(\text{No. of paid-up shares} \times \text{market price before offering}^*) + (\text{No. of shares supported this time} \times \text{offering price})}{\text{No. of paid-up shares} + \text{No. of shares supported this time}}$

$$\begin{aligned} &= \frac{(147,400,000 \times 2.42) + (294,800,000 \times 2.00) + (221,100,000 \times 3.00)}{147,400,000 + 294,800,000 + 221,100,000} \\ &= \frac{1,609,608,000}{663,300,000} = 2.43^{**} \end{aligned}$$

**10.3 Impact on Earnings per Share (Earnings per share dilution)**

Earnings per share refers to the net earnings per share over the past 4 quarters, from June 30, 2023, to June 30, 2024.

- Since the company has negative performance, it is not possible to calculate the impact on shareholders' earnings.



## Part 2 : Preliminary Information of the Company

Further details on the company's information can be found in the company's Form 56-1 One Report.



### 1. Name and Address

<b>Company</b>	: Comanche International Public Company Limited
<b>Symbol</b>	: COMAN (Listed on the Market for Alternative Investment (MAI))
<b>Juristic ID No.</b>	: 107559000273
<b>Registered Capital</b>	: 331,650,000 Baht
<b>Paid-up Capital</b>	: 73,700,000 Baht
<b>Par value per share</b>	: 0.50 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
<b>Tel</b>	: 02-120-6252
<b>Website</b>	: <a href="http://www.comancheinternational.com">http://www.comancheinternational.com</a>

### Subsidiary information

<b>Subsidiary</b>	: BT Grand Petroleum Company Limited
<b>Juristic ID No.</b>	: 0205561008119
<b>Business operations</b>	: a petroleum fuel service station (PTT gas station)
<b>Registered Capital</b>	: 100,000,000 Baht
<b>Par value per share</b>	: 100 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
<b>Branch 0001</b>	: 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

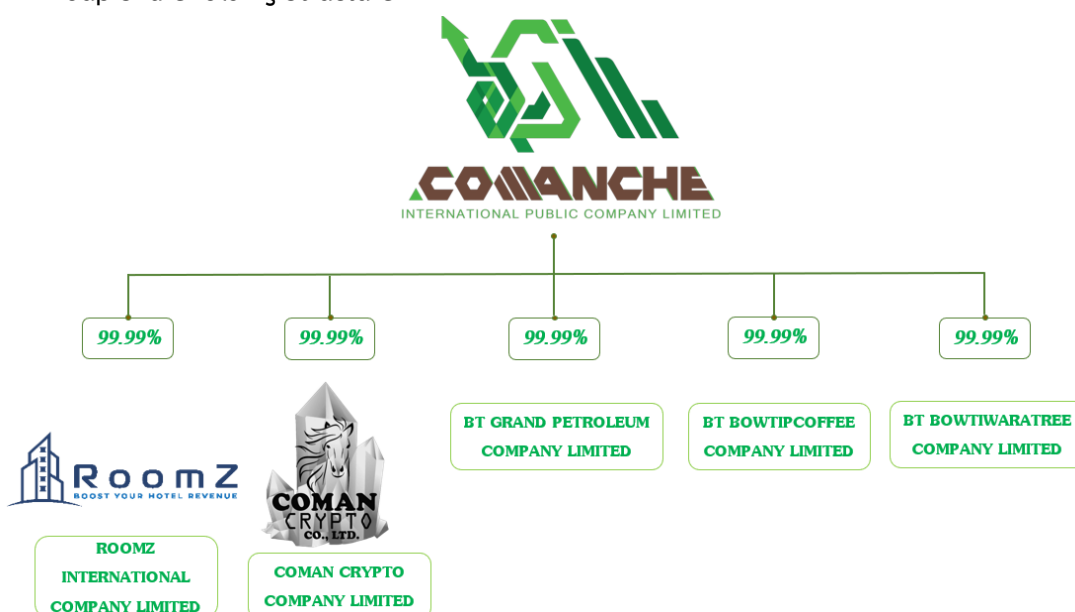
<b>Subsidiary</b>	: BT Bowtipcoffee Company Limited
<b>Juristic ID No.</b>	: 0205561008666
<b>Business operations</b>	: a non-alcoholic beverage service (Café Amazon)
<b>Registered Capital</b>	: 5,000,000 Baht
<b>Par value per share</b>	: 100 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
<b>Branch 0001</b>	: 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

<b>Subsidiary</b>	: BT Bowtiwaratree Company Limited
<b>Juristic ID No.</b>	: 0205561008658
<b>Business operations</b>	: a convenience store (7-Eleven)
<b>Registered Capital</b>	: 10,000,000 Baht
<b>Par value per share</b>	: 100 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok
<b>Branch 0001</b>	: 255/2 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province

<b>Subsidiary</b>	: Coman Crypto Company Limited
<b>Juristic ID No.</b>	: 0105564159712
<b>Business operations</b>	: cryptocurrency mining
<b>Registered Capital</b>	: 60,000,000 Baht
<b>Par value per share</b>	: 100 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok

<b>Subsidiary</b>	: Roomz International Company Limited
<b>Juristic ID No.</b>	: 0105562085053
<b>Business operations</b>	: Consulting services to develop income for hotels
<b>Registered Capital</b>	: 8,000,000 Baht
<b>Par value per share</b>	: 100 Baht
<b>Head office Address</b>	: 161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok

### 1.1 Group Shareholding Structure



Note: Roomz International Company Limited currently has no business operations.

## 2. Type of business and nature of the main business of the company

### 2.1 Nature of business operations

#### Fuel retail service station business group

##### 1) BT Grand Petroleum Company Limited

The business operates a petroleum fuel service station (PTT gas station) located at 255 Moo 6, Thung Sukhla Sub-district, Sriracha District, Chonburi Province, 20230 ("PTT Khaokilo"). It has entered into a distributorship agreement for petroleum product service station type with PTT Public Company Limited, allowing it to operate petroleum product service station and other related products under the PTT trademark.

#### Product or Service details

Details of the petroleum products provided within the station are as follows: 1 ) Diesel B7 , 2) Gasohol 95, 3) Gasohol 91, and 4) Gasohol E20. These services are available at the fuel service station for motorcycle users, car users, and electric vehicle (EV) owners, including various convenience facilities within the service station



##### 2) BT Bowtipcoffee Company Limited

Operating a non-alcoholic beverage service business primarily in cafes (Cafe Amazon) located at 255 Moo 6, Thung Sukhla Sub-district, Si Racha District, Chonburi Province, 2 0 2 3 0 . The company has franchised with "Café Amazon" with PTT Public Company Limited for the operation rights of Café Amazon franchise within petroleum service stations under the trade name PTT Station.

#### Product or Service details

The characteristics, types, categories, and prices of coffee, beverages, ingredients, products, or services will follow the format, details, and standards set by the Café Amazon franchise



### 3) BT Bowtiwaratree Company Limited

Operating a convenience store business ("7-Eleven") located at 2 5 5/ 2, Moo 6, Thung Sukhla Subdistrict, Sriracha District, Chonburi Province, 2 0 2 3 0 . The company has entered into a management agreement with CP All Public Company Limited to operate the convenience store business under the 7-Eleven system.

#### Product or Service details

The products and services provided in 7-Eleven stores must be of the type, quantity, and quality as specified, and they must be sold or provided at the prices determined by 7-Eleven



### Digital Asset Business Group

#### 4. Coman Crypto Company Limited

The business invests in cryptocurrency mining rigs, enabling the buying, selling, and/or exchanging of digital currencies. It established a subsidiary, "Cocom Crypto Co., Ltd.," in the fourth quarter of 2 0 2 1. Digital asset business involves specialized computer-designed systems that compete in processing numerical calculations to solve mathematical equations. Upon successfully solving equations, the computer receives rewards in cryptocurrency coins. The company owns a total of 150 cryptocurrency mining rigs, each rig consisting of 8 graphics cards.

#### Product or Service details

The returns obtained from solving equations will be received in the respective cryptocurrency coins for which commands have been programmed, such as Bitcoin (BTC) or Ethereum (ETH)



## 2.2 Revenue structure

Companies and business groups	Quarter 2/2024		Year 2023		Year 2022		Year 2021	
	Million/TH B	%	Million/TH B	%	Million/TH B	%	Million/TH B	%
<b>Business group selling and servicing programs and computers</b> *Sell program copyrights Comanche Hotel Software as of December 31, 2023								
1. Comanche International Public Company Limited								
	-	-	16.54	5.46	54.66	72.04	41.73	38.84
<b>Fuel retail service station business group</b> *Start investing in common stocks at the beginning of 2023.								
2. BT Grand Petroleum Company Limited								
3. BT Bowtipcoffee Company Limited								
4. BT Bowtiwaratree Company Limited								
	92.43	73.42	250.12	82.51	-	-	-	-
<b>Digital Asset Business Group</b>								
5. Coman Crypto Company Limited								
	33.46	26.58	0.02	0.01	19.95	26.30	2.61	2.43
<b>Other business</b>								
6. Roomz International Company Limited								
7. Win Star Tech Company Limited * Company that sells shares (End of subsidiary status) as of October 1, 2024								
	-	-	36.44	12.02	1.26	1.66	1.10	1.03
8. Comanche Gogoji Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
9. Synature Technology Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
10. AI Soft Company Limited *Company that sells shares (End of subsidiary status) as of June 30, 2022								
*The first 6 months' income is shown on the statement of comprehensive income. Canceled operations								
	-	-	-	-	-	-	61.99	57.70
<b>Total Revenue</b>	<b>125.89</b>	<b>100.00</b>	<b>303.12</b>	<b>100.00</b>	<b>75.87</b>	<b>100.00</b>	<b>107.43</b>	<b>100.00</b>

### Assets Used in Business Operations as of December 31, 2023

#### Assets Used in Business Operations :

<b>BT Grand Petroleum Company Limited, Branch 00001 – Location of fuel station, (PTT 9 kilometer)</b>	
Location	255 Moo. 6, Thung Sukla, Si Racha, Chonburi 20230
Ownership	Owned by a subsidiary company
Property details	Area of 2rai 3ngan 61.7square wahconsisting of 4 buildings and other structures
Details of the property appraisal	The company has engaged 1 5 Business Advisory Limited to conduct land surveys and evaluations using the Market Comparison Approach. The evaluation details of the 2.90425 rai of land have a total land value of 58.10 million baht.

BT Bowtipcoffee Company Limited, Branch 00001	
Location	Inside the fuel station, (PTT 9 kilometer)
Ownership	Owned by a subsidiary company
Property details	Building and Structures: 1. Coffee shop building, single-building 2. Other permanent properties, 101 items
Details of the property appraisal	The company has engaged 15 Business Advisory Limited to conduct analysis and evaluation of asset values using the Cost Approach, including usable area of 137.50 square meters, have a total asset value of 2.27 million baht.

BT Bowtiwaratree Company Limited, Branch 00001	
Location	Inside the fuel station, (PTT 9 kilometer)
Ownership	Owned by a subsidiary company
Property details	Building and Structures: 1. 7 eleven shop building, single-building 2. Other permanent properties, 229 items
Details of the property appraisal	The company has engaged 15 Business Advisory Limited to conduct analysis and evaluation of asset values using the Cost Approach, including usable area of 423 square meters, have a total asset value of 7.43 million baht.

Rented Property :

Comanche International Public Company Limited - Office location	
Location	161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua, Wattana, Bangkok 10110
Property details	Rental contract for space in a 4-story commercial building
Period	June 1, 2023 – May 31, 2026
Rental rate	200,000 Baht / month

## Fixed assets :

Net book value after depreciation and disposal costs as follows:

Unit : Million Baht

Type	ownership/ Obligation	Book value (Consolidated financial statements)
Land	Owned / None	58.10
Gas stations and buildings		10.53
Underground oil reserve system		3.86
Rental building improvements		7.87
Computer equipment and office equipment		0.54
Digital Currency Mining Machine*		7.60
<b>Total Net Book Value</b>		<b>88.5</b>

Note: \*Coman Crypto Company Limited has assets related to cryptocurrency mining equipment that are not in use due to cessation of operations resulting from highly volatile price fluctuations. These assets are categorized as non-current assets due to their non-liquid nature.

## 3. List of names Director, Executive and Top 10 major shareholders

### 3.1 The Board of Director of the Company

List of names the Board of Directors as of October 11, 2024.

No.	List of names	Position
1.	Dr. Somchai Wongsabsin	Chairman of the Board / Chairman of the Audit Committee / Independent Director
2.	Dr. Soonthorn Pibulcharoensit	Independent Director
3.	Mr. Ekachai Panitaumnaysuk	Independent Director
4.	Mr. Wasawat Prasertsin	Director / Chief Executive Officer
5.	Mr. Krissada Chalermsook	Director
6.	Mr. Ekanat Siva	Director

The directors authorized to sign on behalf of the company according to the Certificate of Business Registration as of October 15, 2024, are Mr. Wasawat Prasertsin and Mr. Ekanat Siva, total two and jointly sign with the Company's seal affixed.

### 3.2 Executive

List of names the Executives of October 11, 2024.

No.	List of names	Position
1.	Mr. Wasawat Prasertsin	Chief Executive Officer
2.	Miss Laddawan Janoudon	Accounting and Finance Manager

### 3.3 Shareholders

List of names and shareholding proportions of shareholders according to the register book as of March 20, 2024 are as follows:

No.	Shareholders	Number of share (shares)	Proportion (%)
1.	Mr.Ummarit Klomchitcharoen	32,977,500	24.61
2.	Mrs. Panitanan Termkunanon	7,203,300	5.38
3.	Mr. Samart Chuasiripattana	6,000,000	4.48
4.	Mr. Atiphat Thiankhanthakarn	3,950,000	2.95
5.	Mr. Supachai Wisetpaitoon	3,800,000	2.84
6.	Mr. Preecha Wasusophon	3,606,000	2.69
7.	Mr. Teerayut Rianchaiyut	3,458,000	2.58
8.	Ms. Chattanan Thanasinwiwat	3,050,000	2.28
9.	Mr. Siharath Lohachitranon	3,037,600	2.27
10.	Mr. Wasawat Prasertsin	2,457,500	1.83
<b>Total top 10 major shareholders</b>		<b>69,539,900</b>	<b>51.90</b>
Other shareholders		64,460,100	48.10
<b>Total</b>		<b>134,000,000</b>	<b>100.00</b>

## 4. History of capital increase and dividend payment for the past 3 years

### 4.1 History of capital increase

On October 15, 2024, the Company has completed the registration of paid-up capital increase with the Department of Business Development, Ministry of Commerce, of 13,400,000 shares with a par value of 0.50 baht per share to a private placement under the General Mandate, at the offering price of 2.50 baht per share, thus paid-up capital increase from 67,000,000 baht to new paid-up capital 73,700,000 baht.



## 4.2 History dividend payment

Dividend Payment History Table	2023	2022	2021
Earnings per share (Baht)	-	-	(0.0550)
Dividend rate per share (Baht)	-	-	0.0877
Dividend payout ratio to net profit (%)	-	-	N/A

The company has a policy to pay dividends of not less than 40 percent of net profit after corporate income tax of the separate financial statements and after legal reserves. However, the Company may set a dividend payment less than the amount, depending on the annual operating results, cash flow, and future investment plans of the Company and its subsidiaries, including other related legal conditions.

The resolution of the Board of Directors of the Company and its subsidiary for dividend payment shall be presented to the Shareholders' Meeting for approval. In addition, the Board of Directors of the Company is empowered to consider the payment of interim dividend if seeing that the Company has made a profit and said dividend payment is appropriate with no effect on the Company's business operations. In this connection, the interim dividend payment shall be reported to the shareholders at the next Shareholders' Meeting.

## Part 3 : Financial Information

Summary of important items in the comparative financial statements for the past 3 years in the company's consolidated financial statements.

Statement of financial position	Unit : Baht			
	Q2/2024	2023	2022	2021
<b>Current assets</b>				
Cash and cash equivalents	192,526,843	151,252,721	120,859,077	311,254,934
Trade and other current receivables	21,727,809	69,105,809	8,264,505	12,790,323
Advance payment for shares		-	115,000,000	-
Inventories	1,835,513	23,728,417	11,575,426	6,038,102
Other financial assets	53,000,000	53,000,000	103,853,034	12,138,813
Other current assets	1,773,619	2,472,799	3,524,724	2,731,965
Total current assets	270,863,784	299,559,746	363,076,766	344,954,137
<b>Non-current assets</b>				
Bank deposits that are collateralized	-	-	22,750	200,000
Other non-current financial assets	-	-	-	2,499,824
Property plant and equipment	79,394,832	80,901,792	15,662,770	59,317,828
Right of use assets	5,945,838	7,299,088	2,613,263	14,856,316
Goodwill	-	-	-	46,362,304

Unit : Baht

Statement of financial position	Q2/2024	2023	2022	2021
Other intangible assets	6,914,720	11,470,169	5,677,746	15,149,441
Deferred tax assets	2,427,301	4,642,803	2,701,083	4,562,561
Other non-current assets	7,963,374	12,038,134	462,043	1,214,117
Total non-current assets	102,646,065	116,351,986	27,139,655	144,162,391
<b>Total assets</b>	<b>373,509,849</b>	<b>415,911,732</b>	<b>390,216,421</b>	<b>489,116,528</b>
<b>Current liabilities</b>				
Trade and other current payables	49,538,463	57,709,419	40,040,271	32,844,294
Current portion of lease liabilities	2,824,777	2,936,471	605,968	1,536,599
Income tax payable	-	388,112	-	822,389
Other current liabilities	553,639	1,142,771	1,260,490	2,747,792
Total current liabilities	52,916,879	62,176,773	41,906,729	37,951,074
<b>Non-current liabilities</b>				
Lease liabilities	3,027,081	4,461,906	1,865,833	13,729,512
Deferred tax liabilities	-	83,128	73,031	-
Provision for employee benefits	138,101	96,786	-	17,235,650
Provisions for other non-current liabilities	-	-	-	575,902
Total non-current liabilities	3,165,182	4,641,820	1,938,864	31,541,064
<b>Total liabilities</b>	<b>56,082,061</b>	<b>66,818,593</b>	<b>43,845,593</b>	<b>69,492,138</b>
<b>Shareholders' equity</b>				
Share capital				
Authorized share capital	107,200,000	107,200,000	67,000,000	67,000,000
Authorized issued and paid-up share capital	67,000,000	67,000,000	67,000,000	67,000,000
Premium on ordinary shares capital	323,397,514	323,397,514	323,397,514	323,397,514
Retained (loss) earnings				
Appropriated				
Statutory reserve	6,467,955	6,467,955	6,467,955	6,467,955
Unappropriated	(82,951,087)	(56,019,306)	(57,995,578)	12,349
Other surpluses	1,096,902	1,096,902	1,974,363	303,565
Total shareholders' equity of the parent company	315,011,284	341,943,065	340,844,254	397,181,383
Non - controlling interests	2,416,504	7,150,074	5,526,574	22,443,007
Total shareholders' equity	317,427,788	349,093,139	346,370,828	419,624,390
<b>Total liabilities and shareholders' equity</b>	<b>373,509,849</b>	<b>415,911,732</b>	<b>390,216,421</b>	<b>489,116,528</b>

Unit : Baht

Statement of profit or loss	Q2/2024	2023	2022	2021
<b>Continuous operation</b>				
Revenue				
Revenue from sales	89,091,848	279,838,622	20,302,346	-
Revenue from digital assets	33,394,658	-	-	-
Revenue from services	3,407,578	23,281,849	55,565,041	45,440,551
<b>Total Revenue</b>	<b>125,894,084</b>	<b>303,120,471</b>	<b>75,867,387</b>	<b>45,440,551</b>
Cost				
Cost of sale	89,022,325	271,542,760	25,557,718	-
Cost of digital assets	22,139,529	-	-	-
Cost of services	2,621,218	15,552,731	29,737,171	17,669,183
Allowance from devaluation of digital currency assets	(87,425)	(10,592,935)	10,355,666	-
<b>Total cost</b>	<b>113,695,647</b>	<b>276,502,556</b>	<b>65,650,555</b>	<b>17,669,183</b>
<b>Gross profit (loss)</b>	<b>12,198,437</b>	<b>26,617,915</b>	<b>10,216,832</b>	<b>27,771,368</b>
Others income				
Financial income	810,921	1,579,191	1,481,646	1,778,274
Gain on loss of controlling in subsidiaries	-	-	8,030,443	-
Profit (loss) from bargain purchased the subsidiary	-	2,097,875	-	-
Other	5,575,986	1,653,041	1,325,278	1,901,345
<b>Total other income</b>	<b>6,386,907</b>	<b>5,330,107</b>	<b>10,837,367</b>	<b>3,679,619</b>
<b>Profit (loss) before expenses</b>	<b>18,585,344</b>	<b>31,948,022</b>	<b>21,054,199</b>	<b>31,450,987</b>
Distribution costs	474,364	2,450,135	28,986	183,826
Administrative expenses	18,036,047	27,503,872	17,292,502	30,895,802
Loss on impairment of equipment	-	-	22,609,463	-
Loss on impairment of other intangible assets	-	-	1,709,708	-
Loss and reversal of impairment loss (reversal of allowance)	29,312,640	(1,951,084)	5,522,078	-
<b>Total expenses</b>	<b>47,823,051</b>	<b>28,002,923</b>	<b>47,162,737</b>	<b>31,079,628</b>
<b>Profit (loss) from operations</b>	<b>(29,237,707)</b>	<b>3,945,099</b>	<b>(26,108,538)</b>	<b>371,359</b>
Finance costs	210,072	346,750	61,822	172,881
<b>Profit (loss) before income (expenses) tax for the period</b>	<b>(29,447,779)</b>	<b>3,598,349</b>	<b>(26,170,360)</b>	<b>198,478</b>
Income tax (expenses)	(2,216,470)	(876,038)	1,646,598	(28,378)
<b>Profit (loss) for the period</b>	<b>(31,664,249)</b>	<b>2,722,311</b>	<b>(24,523,762)</b>	<b>170,100</b>
<b>Discontinued operations</b>				
Loss for the year from discontinued operations net of income tax	-	-	(17,668,884)	(20,398,874)
<b>Loss for the year from discontinued operations</b>	<b>-</b>	<b>-</b>	<b>(17,668,884)</b>	<b>(20,398,874)</b>
<b>Other comprehensive income</b>				
Other comprehensive income for the year from continuing operations	-	-	-	1,495,713
Other comprehensive income for the year from discontinued operation	-	-	-	366,048
<b>Other comprehensive income for the year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,861,761</b>
<b>Total comprehensive income (loss)</b>	<b>(31,664,249)</b>	<b>2,722,311</b>	<b>(24,523,762)</b>	<b>170,100</b>

Unit : Baht

Statement of profit or loss	Q2/2024	2023	2022	2021
Total comprehensive income (loss) from continuing operations	(31,664,249)	2,722,311	(24,523,762)	1,665,813
Total comprehensive from discontinued operation	-	-	(17,668,884)	(20,032,826)
<b>Total comprehensive income (loss) for the period/year</b>	<b>(31,664,249)</b>	<b>2,722,311</b>	<b>(42,192,646)</b>	<b>(18,367,013)</b>
<b>Profit (loss) attributable for the period to:</b>				
Owners of parent	(26,931,781)	1,976,272	(46,276,210)	(24,426,194)
Non-controlling interests of the subsidiaries	(4,733,468)	746,039	4,083,564	3,831,372
	<b>(31,665,249)</b>	<b>2,722,311</b>	<b>(42,192,646)</b>	<b>(20,594,822)</b>
<b>Total comprehensive income (loss) attributable to:</b>				
Owners of parent	(26,931,781)	1,976,272	(46,276,210)	(22,743,798)
Non-controlling interests of the subsidiaries	(4,733,468)	746,039	4,083,564	4,010,737
	<b>(31,665,249)</b>	<b>2,722,311</b>	<b>(42,192,646)</b>	<b>(18,733,061)</b>

Details of the full financial statements can be found at <http://www.comancheinternational.com> or [www.set.or.th](http://www.set.or.th)

## U.S. Indicia Checklist (Individual & Juristic Person)

Enclosure 2

**Only for shareholder wishing to deposit securities into the Issuer Account**

Date.....

I / We.....

ID card / Passport / Juristic Person Registration No.....

### For Individual

1. I was born in the United States of America (U.S.A.)  Yes\*  No
2. I am a U.S. citizen or I have the second nationality as the U.S.  Yes\*  No
3. I have permanent residence in U.S.A.  Yes\*  No

***If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.***

### For Juristic person

1. Registered in U.S.A.  Yes\*  No
2. Is a financial institution under FATCA  Yes\*  No  
 If "Yes", please enter GIIN No.  and specify type  PFFI  RDCFFI
3. Is an entity with investment income / indirect income of 50% or more of total income,  Yes\*  No  
 or having income-generating properties gaining 50% or more of total assets in the latest accounting period.

***If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.***

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.

In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

I/We agree to notify and provide relevant documents to TSD within 30 days after any change in circumstances that causes the information provided in this form to be incorrect, or after the date that TSD has requested for additional document/information/ consent.

Sign..... shareholder

(.....) Tel. ....

**Entity Status Certification and Information Disclosure Consent Form under FATCA**

**Certification of the Claimed FATCA Status**

I hereby certify that I have the status as follows;

**Part 1: Place of Incorporation**

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____(Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

**Part 2: FATCA Status for Non-U.S. Entities**

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income <b>is not from investing</b> . I certify that I am not incorporated in the U.S. and not a financial institution and <b>not exceeding half of my income</b> as stated in my latest financial statement are derived from the following four groups and <b>not exceeding half of my assets</b> as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE

	<p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> <li>• Sales of any asset generating income in Group 1 and Group 2</li> <li>• Income from commodity derivative contracts</li> <li>• Foreign exchange income</li> <li>• Income from SWAP contract (Notional Principal Contract)</li> </ul> <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> <li>• Income from reserving activities (insurance company only)</li> <li>• Income from annuity contracts</li> <li>• Income from insurance contracts</li> </ul>													
[ ]	<p>2.8 I am a non-financial institution whose main income <b>is from investing</b>.</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and <b>exceeding half of my income</b> as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> <b>exceeding half of my assets</b> as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p>[ ] I <b>do not</b> have any owner/shareholder who is a U.S. person <u>or</u></p> <p>[ ] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 30%;">Name</th> <th style="width: 40%;">Address</th> <th style="width: 30%;">TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[ ]	<p>2.9 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												



บริษัท โคมานชี อินเตอร์เนชั่นแนล จำกัด (มหาชน)  
 เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ  
 เขตวัฒนา กรุงเทพมหานคร 10110  
 โทร 02 120 6252  
 เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED  
 161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,  
 Wattana, Bangkok 10110  
 Tel: 02 120 6252  
 Tax ID 0107559000273

Enclosure 3

Affix  
 30 THB  
 Stamp  
 Duty

**Power of Attorney for Subscription of Newly Issued Ordinary Shares  
 Of Comanche International Public Company Limited**

Made at.....  
 Date.....

I/We, (Mr./Mrs./Miss/Company ..... (“Grantor”)

Shareholder Registration No. ....

Identification No. / Passport No. ....

Company Registration No. ....

Residing at No. .... Lane/Soi ..... Road .....

Sub-District ..... District .....

Province ..... Country ..... Postal Code .....

being a shareholder of Comanche International Public Company Limited (the “Company”) according to the share register book at the date to fix the names of shareholders (recorded date) as of October 31, 2024, holding ..... shares, am/are entitled to subscribe for the newly issued ordinary shares in the number of ..... shares as per the details set forth in the Certificate of Subscription Rights for Newly Issued Ordinary Shares issued by Thailand Securities Depository Co., Ltd. as the Company’s Registrar.

I/We hereby appoint (Mr./Mrs./Miss) .....

Identification No. / Passport No .....

Residing at No. .... Lane/Soi ..... Road .....

Sub-District ..... District .....

Province ..... Country ..... Postal Code .....

As my/our lawful representative (“Attorney”) to subscribe for the newly issued ordinary shares in the number of ..... shares for me/us or on my/our behalf, including to sign, amend or add any statement(s) in the Subscription form for newly issued ordinary shares and to pay for the subscription payment of the said newly issued ordinary shares, including to perform any other act(s) deemed necessary for the said newly issued ordinary shares subscription to be duly completed. This Power of Attorney shall be in full force and effect for the objectives set forth above. Any action undertaken by the Attorney under this Power of Attorney shall be undertaken by myself/ourselves.

Signature.....Grantor  
 (.....)

Signature.....Attorney  
 (.....)

Remark: Please attach a certified copy of identification card and/or certificate of business registration of the grantor, and a certified copy of identification card of the authorized signatory (ies) with a certified copy of identification card of the Attorney.



Map of the venue for subscription of newly issued ordinary shares



Company Secretary Office (Subscription of the newly issued ordinary shares)

Comanche International Public Company Limited

161 Soi Sukhumvit 55 (Thong Lor), Klongtan Nua,

Wattana, Bangkok 10110

Contact: Miss Bongkoch Pantee

Tel. 02-120-6252



Subscription Form No. ....

**Subscription Form for Newly Issued Ordinary Shares of Comanche International Public Company Limited (COMAN)**

The offering of new ordinary shares to existing shareholders (Rights Offering)

at a ratio of 1 existing share to 2 new shares at the offering price of 2.00 Baht per share (Oversubscription is allowed)

One Subscription Form per  
One Shareholder Register No. OnlySubscription Date  November 27, 2024  November 28, 2024  November 29, 2024  December 2, 2024  December 3, 2024**Subscriber please clearly fill in the spaces below**

I/We (I/Mr./Mrs./Miss/Company) ..... Registration No. .... Tel.....

 ID Card  Work Permit  Passport  Juristic ID No. ....With the address as shown in the company's shareholder database as of **October 31, 2024**, which the company received from the Thailand Securities Depository Co., Ltd.

I/We wish to subscribe for the newly issued ordinary shares of the Company (Please verify the subscription rights as stated in the share subscription certificate issued by the Thailand Securities Depository Co., Ltd.) as follows:

Subscription details	No. of shares subscription (Shares)	Total payment amount (Baht)
<input type="checkbox"/> Subscription for full of the entitlement	} Choose only one	
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for more than the entitlement (Specify the excess proportion only)		
<b>Total Subscription</b>		

I/We enclose herewith my/our payment as follows:

 Transfer to "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION", Current Account No. 018-8-73558-4, Kasikorn Bank Cheque/Cashier's Cheque/Draft Cheque No. .... Date ..... Bank ..... Branch .....**Payable to "COMANCHE INTERNATIONAL PLC. FOR SHARE SUBSCRIPTION"** dated no later than **November 28, 2024**, and able to be cleared in Bangkok branches within 1 working day.**\*\*Evidence of payment will only be accepted in the form of copies of money transfer receipts or deposit slips (Pay-in Slip)\*\***

If I/We am/are allotted the said Shares, I/We agree to have either of the following processed by the Company (Choose only one)

 **Transfer the shares into your own securities trading account (Scripless).** Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" for the allotted Shares and assign for Participant name ..... TSD member no. .... to deposit the said Shares with the Thailand Securities Depository Co., Ltd. ("TSD") for my/our securities a/c no. .... maintained at the said TSD member company. (The name of the subscriber must match the name on the securities trading account; otherwise, the share certificate will be issued in the name of the subscriber instead.) **Transfer the shares into the account of the issuing company.** Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." for the allotted Shares and deposit the said Shares with TSD under issuer account for my name account no. 600 (In the case that the subscriber wishes to have the allocated common shares held in the account of the issuing company, please complete the form for subscription of securities only for those who wish to deposit the securities into the issuer's account (Issuer Account) and attach the relevant documents. Otherwise, the company reserves the right to issue the share certificate in the name of the subscriber instead.) **Issue a share certificate (Script)** in my/our name for the allotted Shares and deliver the share certificate to me/us by registered mail according to the address stated in the shareholder register. I/We may receive the share certificates after the Stock Exchange of Thailand accepts the additional common shares as listed securities and grants permission for them to be traded on the Stock Exchange of Thailand.**The refund of the subscription fee (if any)**In case of subscription more than shareholding proportion and I/We am/are not allotted the said Shares more than shareholding proportion or no allotment for full amount that I/we subscribe for the excess of shareholding proportion, I/we agree to receive the refund without any interest or compensation via Transfer, Bank account ..... Branch ..... Account No. ....  Savings  Current and I/we have attached a certified true copy of the front page of the subscriber's bank account:**Subscriber's Representations and Agreements**

I/We hereby undertake to subscribe the said Shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed subscription form with payment or the Cheque/Cashier Cheque/Draft unable to charge within the subscription period. I/We may be deemed to have not exercised my/our subscription rights. I/We agree to bind the conditions and any notifications specified in the Notification of the Allocation of Newly Issued Ordinary Shares of the Company, including the amendment.

Signature.....Subscriber  
(.....)**Please be aware of the risk involved in share investment, please read the relevant information carefully before subscription****Evidence of deposit for the subscription of ordinary shares of Comanche International Public Company Limited / (Subscriber please also fill out the portion)**Subscription Date  November 27, 2024  November 28, 2024  November 29, 2024  December 2, 2024  December 3, 2024 Subscription Form No. ....

Comanche International Public Company Limited received payment from (Name as per the subscription form) ..... for a subscription of the newly issued ordinary shares at 2.00 Baht per share as follows:

Subscription details	No. of shares subscription (Shares)	Total payment amount (Baht)
<input type="checkbox"/> Subscription for full of the entitlement	} Choose only one	
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for more than the entitlement (Specify the excess proportion only)		
<b>Total Subscription</b>		

payment by  Transfer from Bank ..... Branch ..... Account No. .... Cheque/Cashier's Cheque/Draft Cheque No. .... Date ..... Bank ..... Branch .....

If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow:

 **Transfer the shares into your own securities trading account (Scripless).** Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" Participant no. .... Securities trading account no. .... **Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd."** for my name, account no. 600 **Issue a share certificate (Script)** in the name of subscriber ..... Authorized Officer.....

-Seal-

## List of Depository Participants for Share Subscription

As of May 9, 2024

ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
<b>BROKER</b>			
002	บริษัทหลักทรัพย์ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi Securities Public Company Limited	034	บริษัทหลักทรัพย์ฟิสิกส์ (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	050	บริษัทหลักทรัพย์ แอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์ เอสบีโอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-เซค คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO.,LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
016	บริษัทหลักทรัพย์ ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
022	บริษัทหลักทรัพย์ ตรีนิล จำกัด TRINITY SECURITIES CO.,LTD.	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
026	บริษัทหลักทรัพย์ ยูบี เคียฮัน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
<b>SUB-BROKER</b>			
258	บริษัท หลักทรัพย์ เคเคพี ดีม จำกัด KKP DIME SECURITIES COMPANY LIMITED		
<b>CUSTODIAN</b>			
236	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK-BOND
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	334	บริษัทหลักทรัพย์ เพ็ญศรีหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
301	ธนาคารซีทีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	339	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	352	บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BLUEBELL SECURITIES COMPANY LIMITED
320	ธนาคารดอยซ์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อพันธบัตร Bank of Ayudhya Public Company Limited - For Bond