



Notice of the Rights to Subscribe for Newly Issued  
Ordinary Shares Offer to existing shareholders in  
proportion to their shareholding

Right Offering)

Comanche International Public Company Limited

Subscription Period of the Rights Offering

November 27-29 and December 2-3, 2024

(Totaling 5 business days)



เลขที่ 161 ซอยสุขุมวิท 55 (ทองหล่อ) แขวงคลองตันเหนือ  
เขตวัฒนา กรุงเทพมหานคร 10110  
โทร 02 120 6252  
เลขประจำตัวผู้เสียภาษี 0107559000273

COMANCHE INTERNATIONAL PUBLIC COMPANY LIMITED

161 Soi Sukhumvit 55 (Thong Lor), Klongtan-nua,  
Wattana, Bangkok 10110  
Tel: 02 120 6252  
Tax ID 0107559000273

November 19, 2024

**Subject:** Notification of the right to subscribe for the newly issued ordinary shares

**To:** Shareholders of Comanche International Public Company Limited

**Enclosure:**

1. Notice of the Allocation of Newly Issued Ordinary Shares
2. U.S. Indicia Checklist (Individual & Juristic Person) Only for shareholder wishing to deposit securities into the Issuer Account
3. Power of Attorney for subscription of newly issued ordinary shares
4. Map of the venue for subscription of newly issued ordinary shares
5. Subscription Form for Newly Issued Ordinary Shares
6. Certificate of Subscription Entitlement Issued by Thailand Securities Depository Company Limited (Enclosure outside the book)

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2024 of Comanche International Public Company Limited (the "Company"), held on November 15, 2024, which resolved to approved the issuance and allocation of newly issued ordinary shares to be offered to the existing shareholders of the Company in proportion to their shareholding (Right Offering), for a total of not more than 294,800,000 shares, with a par value of 0.50 baht per share. The allocation ratio is 1 existing ordinary share to 2 newly issued ordinary shares at the offering price of 2.00 baht per share. The Record Date for determining the shareholders entitled to subscribe for and receive the newly issued shares is set for October 31, 2024, and the subscription period is scheduled from November 27-29 and December 2-3, 2024 (a total of 5 business days) from 9:30 a.m. to 3:30 p.m.

The Company hereby informs you of your right to subscribe for the newly issued ordinary shares, the amount of which is specified in the subscription rights certificate issued by the Thailand Securities Depository Company Limited (Enclosure 6). The details regarding the issuance, offering, subscription, and allocation of the newly issued shares are provided in the information memorandum for the share allocation (Enclosure 1) attached herewith.

Please be informed accordingly.

Yours Sincerely,

--Wasawat Prasertsin--

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(Mr. Wasawat Prasertsin)

Director and Chief Executive Officer